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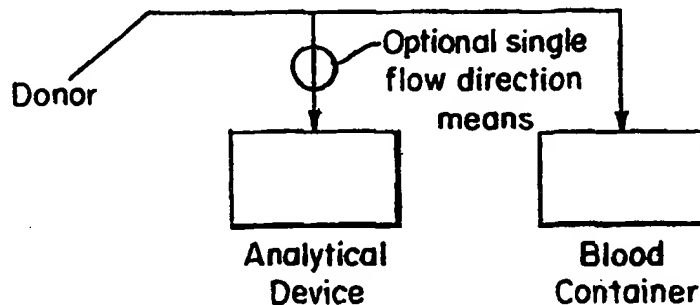
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(54) Title: DEVICES AND METHODS FOR DETECTING TARGET MOLECULES IN BIOLOGICAL SAMPLES

(57) Abstract

Devices and methods for detecting the presence, or absence of the presence, of at least one target molecule employing a receptacle housing a reaction chamber comprised of at least one compartment containing suitable reagents for the detection of the target molecule are disclosed. The device can be used in particular for screening donated blood or other biological fluids for the presence of contaminants. Preferably, the device comprises two or more breakable compartments separated by breakable barriers, and is associated with a collection system such as a blood bag.



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DEVICES AND METHODS FOR DETECTING TARGET MOLECULES IN  
BIOLOGICAL SAMPLES

RELATED APPLICATION

5        This application is claiming priority to Provisional Application No. 60/066,508, filed on Nov. 25, 1997. The entire teachings of which are incorporated herein by reference.

BACKGROUND OF THE INVENTION

10        The screening of a biological sample for contaminants plays a vital role especially in the area of clinical medicine. The potential contaminants include infectious bacteria, disease causing viruses and parasites that can seriously compromise the health of a mammal, and even lead  
15 to death. It is important to screen for such pathogens in order to prevent the transmission of such diseases as caused by these contaminants. For example, it is critical to evaluate blood that was obtained from a donor prior to a transfusion into a recipient. This evaluation consists of  
20 screening the blood for the presence of any pathogen. Typically, this evaluation is performed in a laboratory well equipped for such a task. However, in certain milieus, the presence of a sophisticated laboratory is not a realistic expectation.

25        The screening of a biological sample is not limited to examining whether or not the sample is contaminated.



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Screening a biological sample is often done diagnostically, looking for the presence, or absence, of certain indicating biomolecules. An example of this scenario is when the blood is analyzed for the presence of certain lactate dehydrogenase isozymes which are particular to the heart. If these isozymes are present in the blood, this is indicative of a myocardial infarction. Also, testing is conducted looking for the presence, or absence, of genetic markers whether as expressed proteins (for example, MHC antigens) or in the genome. Again, these types of tests are usually performed in technically sophisticated laboratories.

A need exists for the ability to conduct screening of biological samples in environments that are not generally associated with technically sophisticated laboratories.

#### 15 SUMMARY OF THE INVENTION

The present invention pertains to novel devices and methods for screening a biological sample for the presence, or absence, of at least one target molecule. The presence of a predetermined target molecule can be used to indicate bacterial, viral, fungi and/or parasitic contamination of the sample. Additionally, the presence of a predetermined target molecule can also be used to indicate specific biomolecules in the sample which are endogenous to the host from which the sample was obtained.

25 This target molecule can be a nucleic acid, DNA or RNA (single or double stranded), polypeptide, protein, and combinations thereof. The invention encompasses the screening of one particular target molecule or a

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heterogenous group of target molecules present in the biological sample. The methods described herein provide for a relatively fast qualitative assay to determine the presence of contaminating organisms or endogenous  
5 biomolecules within a biological sample.

The present invention pertains to a devices that can be used for the analysis of molecules or substances present in biological material such as bodily fluids (e.g., blood, urine, saliva, cerebral spinal fluid, etc). The instant  
10 invention also pertains to apparatuses for operating the devices of the present invention, including those that cause motion of liquid reagents and perform detection of sample components. The invention also pertains to methods for using the devices and apparatuses of the instant invention  
15 for analysis of a biological sample. The devices of the present invention can be used in a variety of embodiments.

In one embodiment, the invention pertains to a device for testing a biological sample comprising a receptacle housing at least one reaction chamber comprising at least  
20 one compartment. More specifically, the test device comprises a receptacle which is attached to at least one sample collection unit housing bodily fluid. This bodily fluid serves as the biological sample which can undergo analysis for detecting the presence of at least one target  
25 molecule.

In one embodiment, the invention pertains to a breakable compartment. The barrier that partitions one compartment from the adjacent compartment can comprise  
breakable material. If the barrier is ruptured between two  
30 adjacent compartments, then the contents of each will be

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allowed to mix. The breakable barriers can be caused to break by applying an appropriate pressure against the barrier such that the breakable barrier ruptures (for example, using an apparatus described herein). A physical  
5 object applied against the breakable barrier can cause it to rupture. An instrument with a sharp end which is applied against the breakable barrier can also cause it to rupture.

In one embodiment, the invention pertains to a device for testing a biological sample comprising a receptacle  
10 housing at least one reaction chamber comprising at least one compartment, wherein the compartment(s) comprises at least one bacterial vital staining reagent. In this embodiment, the invention pertains to a device and method for testing a biological sample for the presence of  
15 bacteria. The bacterial cells of the biological sample are subjected to staining using vital bacterial stains that can detect a specific genus and/or species of bacteria.

In one embodiment, the invention pertains to a device and method for testing a biological sample comprising a  
20 receptacle housing at least one reaction chamber wherein said chamber comprises breakable compartments, wherein one compartment comprises at least one cell lysing reagent, another compartment comprises at least one reagent for the inactivation of amplification inhibitors, another  
25 compartment comprises at least one reagent for nucleic acid amplification and another compartment comprises at least one reagent for labeling at least one target molecule, wherein the labeled target molecule is subject to a method of detection.

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In another embodiment, the invention pertains to a device for testing a biological sample comprising a receptacle housing at least one reaction chamber wherein said chamber comprises breakable compartments, wherein one  
5 compartment comprises at least one cell lysing reagent and another compartment comprising at least one reagent for labeling at least one target molecule, wherein the labeled target molecule is a polypeptide or protein subject to a method of detection. Typically, the method of detection is  
10 with a detectably-labeled antibody, or antibody fragment, that is specific for the target polypeptide or protein.

Thus, as a result of the work described herein, devices are now available for fast, efficient and easy to use methods of screening biological samples for the presence of  
15 pathogens or any other biomolecules.

#### BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 depicts the device of the invention positioned such that the sample for analysis taken from a donor can be screened prior to depositing the sample in a sample  
20 collection unit.

FIG. 2 depicts the device of the invention as part of the sample collection unit.

FIG. 3 depicts the device of the invention placed after the sample collection unit which houses the biological  
25 sample taken from a donor.

FIG. 4 depicts the device of the invention in direct contact with the sample collection unit.

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FIG. 5 depicts a schematic representation of some of the components of the device of the present invention used for nucleic acid analysis.

FIG. 6 depicts a schematic representation of some of the components of the device of the present invention used for immunoassay analysis.

FIG. 7 depicts a schematic representation of employing a roller useful for moving the contents of one compartment into the next.

10 FIG. 8 depicts a schematic representation employing a two roller system facilitating the movement of the contents of one compartment into the adjacent compartment.

FIG. 9 depicts a schematic representation of employing a plunger system to facilitate movement of contents from one 15 compartment into the adjacent compartment.

FIG. 10 depicts a schematic representation of employing a plunger system that operates on multiple surfaces of the compartments.

FIG. 11 depicts a schematic representation of a piston 20 pump-mediated movement of material from one compartment into the adjacent compartment.

FIG. 12 depicts a schematic representation of a piston pump-mediated device having a threaded piston head.

FIG. 13 depicts the stages of construction for piston 25 liners.

FIG. 14 depicts a schematic representation of electrophoretically assisted amplification analysis.

FIG. 15 depicts a schematic representation of electrophoretically assisted hybridization analysis with Gel 30 2 laterally extended.

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FIG. 16 depicts a schematic representation of electrophoretically assisted hybridization analysis with Gel 2 in place.

FIG. 17 depicts a schematic representation of a device 5 used for beacon probe and FRET probe assays.

FIG. 18 depicts a schematic representation of a device used for a gel hybridization assay.

FIG. 19a depicts a schematic representation of a device used for analyzing nucleic acid samples.

10 FIG. 19b depicts a schematic representation of the compartments contained within the device.

FIG. 19c depicts a schematic representation of a compartment housing a displacement complex.

#### DETAILED DESCRIPTION OF THE INVENTION

15 The present invention pertains to novel devices and methods for screening a biological sample for the presence, or absence, of at least one target molecule. The presence of a target molecule can be used to indicate a microbiological pathogen such as a bacteria, virus, fungi or 20 parasite present in the sample. Additionally, the presence, or absence, of a target molecule can also be used to indicate specific biomolecules in the sample which are endogenous to the host from which the sample was obtained. This target molecule can be a nucleic acid molecule, 25 polynucleotide, DNA or RNA (single or double stranded), polypeptide, protein, and combinations thereof. The invention encompasses the screening of one particular target molecule or a heterogenous group of target molecules present in the biological sample. The methods described herein

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provide for a fast assay to determine the presence, or absence, of contaminating organisms or endogenous biomolecules within a biological sample.

In one embodiment, the invention pertains to a device  
5 for testing a biological sample comprising a receptacle housing at least one reaction chamber comprising at least one compartment.

The device in this embodiment is attached to at least one sample collection unit (e.g., for the collection of  
10 blood or urine) and to at least one subject. (See FIGS. 1, 2, 3). Any attachment of this embodiment comprises a biocompatible material. In one embodiment, the subject is a donor of blood. In another embodiment, the subject is a blood transfusion recipient. In still another embodiment,  
15 the device of the present invention is attached to the withdrawing needle employed to extract blood from a donor and attached simultaneously to a sample collection unit capable of housing blood. In another embodiment, the sample collection unit houses blood that is to be used for a blood  
20 transfusion, wherein the sample collection unit is attached along with the transfusion recipient to the device of the instant invention. A sample of either the sample collection unit of blood or blood taken directly from a donor comprise the biological sample and are placed into the device and can  
25 be subjected to analysis. Preferably, the inner surface of the sample collection unit comprises biocompatible material.

The biological sample can be a bodily fluid. The bodily fluid can include, but is not limited to, blood, urine, tracheal exudate, saliva, cerebral spinal fluid,  
30 aqueous humor, vitreous humor, semen and tissue homogenate.

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The biological sample can contain endogenous biomolecules, for example, isozymes like lactate dehydrogenases used for diagnosing certain illnesses such as myocardial infarctions. The biological sample can be contaminated with at least one  
5 bacteria, virus, fungi, parasite or combinations thereof. Bacterial contamination of the biological sample can include, but not are limited to, Gram-positive, Gram-negative, Staphylococcus, Streptococcus, Neisseria, Corynebacterium, Hemophilus, Bordetella, Brucella,  
10 Pasteurella, Escherichia, Salmonella, Shigella, Bacteroides, Rickettsia, Chlamydiae Spirochetes and Mycobacteria. A virus, or virus particle, can also contaminate the biological sample and can include, but is not limited to, DNA viruses, RNA viruses, Picornavirus, Reovirus, Togavirus,  
15 Arenavirus, Bunyavirus, Rhabdovirus, Orthomyxovirus, Paramyxovirus, Coronavirus, Adenovirus, Herpesvirus, Poxvirus, Hepatitis, Papovavirus and Parvovirus.

Parasites are also to be considered as potential contaminants of the biological sample and can include, but  
20 are not limited to, Protozoa such as Sarcodina, Mastigophora, Sporozoa, Amoebae, Giardia, Trichomonas; also, Trypanosome, Leishmania, Plasmodium, Pneumocystis, Toxoplasma, Ascaris, Enterobius, Trichinella and Trematoda.

Fungi are also to be considered as potential  
25 contaminates of the biological sample and can include, but are not limited to, Histoplasma capsulatum, Coccidioides immitis, Blastomyces dermatitidis, Paracoccidioides brasiliensis, Cryptococcus neoforms, Candida, Aspergillus, Rhizopus, Absidia, Mucor, Saksenaea and Cunninghamella.



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The device of the present invention comprises a receptacle. The receptacle comprises a reaction chamber. The receptacle can be comprised of durable material such as, stainless steel, plastic, brass, ceramic, glass or silica.

5 The inner surface of the receptacle can be comprised of material that is heat resistant such as heat resistant stainless steel, plastic, brass, ceramic, glass or silica. This receptacle allows for the reaction chamber to be completely sequestered within it. In one embodiment, the

10 receptacle can sequester completely, or near completely (from about 85% to about 95%), the reaction chamber allowing for at least one orifice. In another embodiment, the receptacle has at least two orifices, for example, an entry orifice and an exist orifice.

15 The reaction chamber of the device comprises at least one compartment. The reaction chamber can be comprised of a biocompatible material. The biocompatible material can include, but is not limited to, nylon, polyurethane, poethylene terphthalate, polypropylene, derivatives and

20 combinations thereof. Preferably, the reaction chamber comprises biocompatible material that is resistant to temperature fluctuations (approximately from about -10°C to about 110°C). In one embodiment, the reaction chamber has at least one orifice. In another embodiment, the reaction

25 chamber has at least two orifices. Preferably, the orifice(s) of the reaction chamber align with the orifice(s) of the receptacle.

In one embodiment, there is at least one compartment residing within the reaction chamber. In a preferred

30 embodiment, the outer surface of the compartment(s) is

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apposite to the inner surface of the reaction chamber. In a more preferred embodiment, the outer surface of the compartment(s) is contiguous with the inner surface of the reaction chamber. The compartment can be comprised of 5 biocompatible material. The biocompatible material can be affixed (e.g., coated) with at least one reagent. In one embodiment, the biocompatible material is silica which provides functional groups from which reagents can be attached. Preferably, a solution carrying the biological 10 sample can move through the compartment from which reagents are attached and can interact with components of the sample. In a preferred embodiment, the interior surface of the compartment(s) exposed to the lumen of the compartment(s) comprises a biocompatible material. In another embodiment, 15 there are at least two compartments within the reaction chamber. Where there are two or more compartments within the reaction chamber, the compartments are separated from each other by a barrier. Preferably, this barrier is comprised of a biocompatible material. In one embodiment, 20 the barrier separating the compartments is impermeable to any ion or molecule in either the liquid or gas phase. This impermeable barrier can comprise biocompatible material which restricts the passage of molecules from one compartment into the adjacent compartment. For example, the 25 size restriction can include molecules having a molecular mass above 150 Daltons; a polypeptide having a molecular mass of 2 kilodaltons will be restricted and not allowed to pass into the adjacent compartment. In another embodiment, the barrier is a semipermeable membrane. Preferably, the 30 semipermeable membrane selects against molecules having a

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molecular size greater than 100 kilodaltons. In a more preferred embodiment, the membrane selects against molecules having a molecular size greater than 300 daltons.

In one embodiment, the barriers separating the  
5 individual compartments within the reaction chamber are breakable. When the appropriate pressure (e.g., pressure sufficient to break the barrier) is applied to a given barrier, then that barrier will rupture allowing the contents of one compartment to enter into the adjacent  
10 compartment, thus introducing the contents into the compartments. In one embodiment, the compartment(s) has a first end and a second end. Preferably, the first end comprises an entry orifice and the second end comprises an exit orifice. In another embodiment, the first end contains  
15 an entry orifice and the second end lacks any type of orifice. In one embodiment, the first end can be used to introduce liquid reagent into the compartment, while the second end can be used to allow passage of reagent and/or sample into an adjacent compartment. In a preferred  
20 embodiment, the orifices of the receptacle, reaction chamber, and compartment(s) align so as to allow transmission of material, for example fluid, from the receptacle through the reaction chamber and into the compartment(s). Entry of the biological sample from an  
25 external source, such as a connected sample collection unit, or one that is not connected, can be accomplished by means well known to the art such as valve switching in the case of an attached sample collection unit, or syringe emptying in the case of an unattached source. The compartment(s) can be  
30 comprised of a pliable or non-pliable biocompatible

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material. In a preferred embodiment, the compartment(s) is comprised of a pliable biocompatible material.

The device of the present invention can, for example, be connected to a blood donor via a connecting tube leading 5 from a withdrawing needle, thereby allowing for screening of pathogenic contaminants immediately after blood withdrawal. (See, FIGS. 1 and 2). The device of the invention can, for example, be connected to a sample containing unit comprising bodily fluid. (See, FIG. 4). The bodily fluid can be 10 analyzed for pathogenic contaminants.

Cells contained within a biological sample can be lysed with at least one cell lysing reagent. Preferably, this lysing step occurs within one compartment residing within the reaction chamber. This lysing step will liberate 15 cellular components, including nucleic acids, polypeptides, proteins and cellular debris, that were once constrained by the cell membrane. The target molecule can be a polynucleotide sequence which is contained in a nucleic acid molecule. The target molecule can be a polypeptide and 20 protein. The biological sample can be contaminated with a pathogen, for example, a bacteria, virus, parasite or fungi in which the pathogen itself is subjected to lysis, thereby liberating its genomic material, or the pathogen can be of a type which invades and incorporates genetic material within 25 a host cell. When the host cell, which can be part of a biological sample, is lysed, the host cell's genomic material is released along with the pathogen's incorporated genetic material. For example, some viruses, such as retroviruses, incorporate their genetic material into the 30 host's genome. Also, some viruses will assemble into mature

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virus particles inside the host cell. Once the host cell is lysed, then the viral genetic material will be liberated. This will generally be true even if the virus had formed its viral coat within the host's cell. Preferably, the lysing reagent can lyse the viral coat, thereby liberating the viral genome.

The cell lysing reagent can include, but is not limited to, alkali, detergents, hypotonic solution and combinations thereof. The lysing reagent can be in the form of a powder, to which liquid is added to form a solution; or in a solution form. Those skilled in the art will be familiar with a suitable cell lysing reagents and protocols. In one embodiment, the biological sample is contacted with alkali, thereby rupturing the cell membrane and releasing cellular contents. In another embodiment, the biological sample is contacted with at least one detergent such as triton, tween, sodium laural sulfate (specifically, SDS or Laureth 12), NP-40, and combinations thereof. For example, the biological sample is placed in a solution comprising from about 1% to about 5% Laureth 12 with from about 0.5% to about 2% tween (for example, Tween 20). In still another embodiment, the cells are placed in a lysis compartment that contains a hypotonic solution, for example, 10 mM Tris and 10 mM EDTA. This solution will have a low solute concentration and therefore there will be a net movement of water into the cells, causing them to swell and rupture. Generally, gentle mixing will accompany any of these lysing protocols to ensure complete cell lysis. This can be accomplished by a rocking motion, agitation, vortex-mixing or other mechanical modes of mixing.

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The target molecule can be a polynucleotide. In one embodiment, a nucleic acid probe can be used to detect the target polynucleotide. Preferably, the nucleic acid probe comprises a sequence that is at least partially

5 complementary to the target polynucleotide. Under suitable conditions for hybridization, the target polynucleotide is placed in contact with the nucleic acid probe such that there is a hybridization complex formed. However, the target polynucleotide may first need to be amplified.

10 There can be a homogeneous or heterogenous group of target polynucleotide sequences both in terms of organismal origin and biochemical classification of biomolecules. The target molecule can originate from a pathogen or it can be an endogenous biomolecule, such as a metabolic enzyme  
15 normally functioning within a human. If there are a heterogenous group of target polynucleotide sequences, then they can originate from one pathogen (having different target nucleotide sequences) or from a group of different pathogens or a combination thereof. The target  
20 polynucleotide sequence may be difficult to detect due to the scarcity of its presence within the biological sample at the time of analysis. In order to facilitate detection of the target polynucleotide sequence, amplification can be performed.

25 The cell lysate can then be subjected to at least one reagent that will inactivate nucleic acid amplification inhibitors. The reagent can include, but is not limited to, diethylpyrocarbonate (hereinafter "DEP"), proteases such as proteinase K, and combinations thereof. The reagent can be  
30 in the form of a powder, to which liquid is added to form a

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solution, or already in a solution form. Proteinase K is a very good protease for digesting nuclei to release DNA or RNA into a form accessible to polymerases. The cell lysate can be contacted with from about 80  $\mu\text{g/mL}$  to about 120  $\mu\text{g/mL}$  of Proteinase K. Lysis of cells in the presence of DEP prevents the degradation of DNA and RNA by nucleases. The lysate can be contacted with from about 0.01% to about 0.05% DEP. These techniques are well known to those skilled in the art. (See, PCR Protocol, Innis, M.A., et al. (eds.), Academic Press, Inc., San Diego, CA, (1990); the entire teachings of which are incorporated herein by reference).

A variety of methods for amplification can be applied to the target polynucleotide sequence. These methods include, but are not limited to Polymerase Chain Reaction (PCR), Ligase Chain Reaction (LCR), Cascade and Bridge amplification. (See for LCR: U.S. Patent Nos. 5,494,810 and 5,830,711 both to Barany, F., et al.; Barany, F. et al., *PNAS, USA*, 88:189-193 (1991); for Cascade: U.S. Serial No. 60/064,166; for Bridge: U.S. Patent No. 5,641,658 to Adams and Krom; the entire teachings of which are incorporated herein by reference).

In one embodiment, at least one target polynucleotide is subjected to PCR amplification. For PCR amplification, predetermined primers are applied to the target polynucleotide sequence(s) under conditions suitable to facilitate hybridization between the primers and target polynucleotide sequence(s). The primers of the current invention can be selected based upon known nucleotide sequences of pathogens or endogenous biomolecules of interest. Primers are selected, or synthesized, based on

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their ability to hybridize to portions of the target polynucleotide in such a manner as to facilitate DNA Polymerase synthesis. Such conditions are well known to those skilled in the art. (See, Ausubel, F.M., et al. 5 (eds.), *Current Protocols in Molecular Biology*, Greene Publishing Associates and Wiley-Interscience, 5<sup>th</sup> ed., (1991), vol. 2, pp. 15.1.1 - 15.4.6; Saiki, R.K., et al., *Science*, vol. 239, pp. 487-491 (1988); the entire teachings of which are incorporated by reference herein).

10 A thermocycler can be housed within the receptacle or attached to the receptacle using biocompatible material. The thermocycler can be attached or contained within a compartment within the reaction chamber. Preferably, the entity housing the thermocycler comprises heat stable 15 materials. There have recently been developments in the art where small reliable thermocyclers are commercially available, for example, from Cepheid. (See U.S. Patents Nos. 5,587,128; 5,639,423; 5,646,039; 5,674,742; 5,589,136; Burns et al., *Science*, 282:484-487 (1998); Kopp et al., 20 *Science*, 280:1046-1048 (1998); the entire teachings of which are incorporated herein by reference). Additionally, a chamber or a compartment could be coated with a resistive layer and fitted with an electric thermometer such as a thermistor or platinum-resistant thermometer which could 25 provide an even smaller and simpler thermocycler. In one embodiment, the thermocycler is contained within the receptacle attached via biocompatible material to a compartment containing at least one target polynucleotide sequence annealed to appropriate primers. In another 30 embodiment, the thermocycler is external to the device of



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the present invention and is attached via biocompatible material to said device or the device is detached from the sample collection unit.

In another embodiment, the invention pertains to the amplification of at least one target polynucleotide molecule on a support surface. (See, U.S. Pat. No. 5,641,658; U.S. Serial No. 08/800,840; the entire teachings of which are incorporated by reference herein). Preferably, the target polynucleotide is double stranded and has a first and a second target polynucleotide sequence. This method comprises forming a hybridization product comprising at least one first target polynucleotide sequence, at least one second polynucleotide and at least one support. Preferably, the support is epoxy silane derivatized silica. More preferably, the support is a plastic material. The support can be a filter, fiber, membrane, bead, dipstick, rod and the like. The support contains the second polynucleotide sequence comprising a complementary sequence to the target sequence. Preferably, the second polynucleotide is covalently bound to the support. Preferably, the second polynucleotide is covalently bonded to a polyacrylamide layer that which is covalently bonded to the support. (See, U.S. Serial No. 08/812,105). At least one first target polynucleotide sequence is placed in contact with the second polynucleotide sequence under conditions suitable for hybridization. The second polynucleotide serves as a primer for amplifying the first target polynucleotide sequence. A first amplification product is formed comprising a polynucleotide sequence complementary to the target polynucleotide covalently extending from the second

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polynucleotide. Preferably, the target polynucleotide amplification product is single stranded and comprises complementary sequences to both the first and second target polynucleotide sequences. The amplification product's  
5 complementary second target polynucleotide sequence comprises a complementary sequence to a third polynucleotide.

Preferably, the support contains the third polynucleotide sequence. Preferably, the third  
10 polynucleotide is covalently bound to the support. The first target polynucleotide sequence is released from hybridization with the second polynucleotide under conditions suitable for denaturation. The release of this first target polynucleotide sequence will result in the  
15 release of the target polynucleotide, thereby allowing the target polynucleotide to participate in further hybridization reactions.

A second hybridization is performed comprising the first amplification product and the third polynucleotide and  
20 a further second polynucleotide placed in contact with one another under conditions suitable for hybridization. Preferably, the third polynucleotide is covalently bound to the support. The third polynucleotide can form a second hybridization product with the first amplification product.  
25 The formation of this second hybridization product allows for the formation of a second amplification product comprising a polynucleotide complementary to the first amplification product covalently extending from the third polynucleotide. Thus, the target polynucleotide and the  
30 first and second amplification products are capable of

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multiple hybridization and amplification reactions. Bridge amplification of the target polynucleotide molecule. Bridge amplification can be performed on a variety of solid surfaces, including glass or plastic beads, glass fibers, 5 plastic dipsticks, glass slides, plastic or glass tubes, multi-well plates, and micromachined silicon wafers or glass substrates, etc.

A pair of predetermined polynucleotide primers is covalently attached to a surface. These primers are 10 relatively short length, from about 15 to about 50 nucleotides in length, of single stranded DNA. The sequence of each primer is complementary to the base sequence at one end of the target polynucleotide to be amplified. One such primer is prepared to be complementary to one strand of the 15 target polynucleotide, whereas the other is complementary to the opposite strand of the target polynucleotide. Both primers can have their 5' ends attached to a surface, leaving their 3' ends free to participate in the PCR reaction. The surface density of primers is sufficient for 20 the amplified product from the Bridge reaction to span between primer anchorages in the form of a double stranded polynucleotide bridge.

The present invention encompasses nucleic acids being covalently immobilized to a surface. This surface can 25 include an electrophoretic medium. Suitable matrices include acrylamide and agarose. However, other materials can be used. Examples include chemically modified acrylamides, starch, dextrans, cellulose-based polymers.

The nucleic acids designed to be immobilized within the gel 30 medium can be modified by attaching an acrylamide moiety to,

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for example, the 5' end of the nucleic acid. In preparing the electrophoresis medium, for example, acrylamide, the modified nucleic acid molecules are added to the acrylamide preparation and allowed to polymerize. This will embed the modified nucleic acid molecules within the gel. These modified nucleic acids can be, for example, a probe used to detect a target polynucleotide within a biological sample, or primers that can be used to amplify the target polynucleotide. (See, U.S. Serial No. 08/971,845; the entire teachings of which are incorporated herein by reference).

This technology can be used for the current invention. The surface of the lumen of the amplification compartment, or detection compartment, for example, can be coated with a medium, such as acrylamide, that has incorporated nucleic acid molecules. These nucleic acids can be used, for example, amplification or detection. The biological sample containing the target polynucleotide can be passed through a compartment comprising immobilizing nucleic acid molecules, thereby facilitating, for example, amplification or detection.

Preferably, the surface with primers attached is immersed in a compartment containing all the reagents necessary for a PCR reaction. (See, Ausubel, F.M., et al. (eds.), *Current Protocols in Molecular Biology*, Greene Publishing Associates and Wiley-Interscience, 5<sup>th</sup> ed., (1991), vol. 2, pp. 15.1.1 - 15.4.6; Saiki, R.K., et al., *Science*, vol. 239, pp. 487-491 (1988)). With each repetitive cycle, the quantity of surface bound amplificate will be increased, and additional free target polynucleotide

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molecules will bind and enter the process. With repetitive cycling of this reaction, the quantity of amplified product increases approximately exponentially, until the primers become saturated or other reaction components become  
5 exhausted.

The present invention pertains to a method for detecting a target polynucleotide sequence in a polynucleotide molecule within a biological sample using an immobilized probe comprising multiple sequential  
10 polynucleotide displacement for signal amplification.

An immobilized probe complex is formed by contacting a first polynucleotide sequence with a second polynucleotide sequence under conditions suitable for hybridization between the first and second polynucleotide sequence. (See U.S.  
15 Serial Nos. 08/971,845; 06/046,708; and 08/812,105; 09/188,086 the entire teachings of which are incorporated by reference). The first polynucleotide sequence is immobilized to a first surface. The surface of the present invention can be a surface on a solid support, such as, gels  
20 (like, polyacrylamide, starch or agarose), glass, plastic and wax-based.

The means of attachment of a nucleic acid to a surface, such as a solid support surface, can be by simple adsorption. Preferably, the attachment is mediated through  
25 a covalent bond between the nucleic acid and some chemical moiety associated with the surface, for example, an amine or carboxyl group, or acrylamide bound to any region of the nucleic acid. Chemical crosslinkers can be employed to immobilize a nucleic acid to a surface. An example of such  
30 a chemical crosslinker is carbodiimide (such as, 1-ethyl-

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3,3-dimethylaminopropylcarbodiimide) which can be used to link the phosphate group on the 5' end of a nucleic acid with amine group on the surface. Additionally, ionic interactions can also facilitate such immobilization of the nucleic acid. The binding can be direct as between the nucleic acid and surface, or indirect such that an intermediate molecule lies between the nucleic acid and the surface. This intermediate molecule need not have any precise length.

10 Affinity reagents can also be employed as a means to immobilize a nucleic acid to a surface. For example, a nucleic acid carrying avidin or biotin moieties to a surface containing biotin or avidin moieties, respectively, will bind the nucleic acid to the surface. Another example of  
15 using an affinity-based immobilization technique is to coextensively link the nucleic acid of interest to an affinity ligand, again avidin or biotin provide useful examples. The cognate receptor to the ligand, for example, if biotin is the ligand, then avidin will be the cognate  
20 receptor, will have attached to it a magnetic particle. When a magnetic field is applied to the surface, the magnetic particle, along with that which attached to it, will be immobilized to the surface.

A displacement complex is formed by contacting the  
25 immobilized probe complex with a target third polynucleotide sequence under conditions suitable for the target polynucleotide sequence to displace at least one second polynucleotide sequence from the immobilized complex, and hybridize the target polynucleotide sequence with its  
30 cognate first polynucleotide sequence of the complex.

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Preferably, the first polynucleotide sequence has a higher affinity for the target third polynucleotide sequence than for the second polynucleotide sequence.

At least one displaced second polynucleotide sequence 5 is transferred from the first immobilizing surface to a second immobilizing surface. The phase containing the displaced second polynucleotide sequence (or any displaced polynucleotide sequence), for example, a liquid phase, can be separated from an immobilized complex by processes such 10 as chromatography, filtration, centrifugation, decantation or pipetting, for example. Additionally, transfer can be accomplished by counter current distribution, gravitational flow, electrically induced endosmotic flow, wetting, capillary action, pump-mediated flow and electrophoresis.

15 A second immobilized probe complex is formed by contacting a fourth polynucleotide sequence with a fifth polynucleotide sequence under conditions suitable for hybridization between the fourth and fifth polynucleotide sequences. The fourth polynucleotide sequence is 20 immobilized to a second surface.

A second immobilized displacement complex is formed. The immobilized second probe complex is contacted with the transferred second polynucleotide sequence that was displaced during the first displacement complex event, under 25 conditions suitable for the second polynucleotide sequence to displace at least one fifth polynucleotide sequence and hybridize to its cognate fourth polynucleotide sequence.

Preferably, the fourth polynucleotide sequence has a higher affinity for the second polynucleotide sequence than for its 30 fifth polynucleotide sequence complex partner. This second

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displacement complex event generates a fifth polynucleotide sequence that can be transferred to a subsequent surface or be used to generate a signal for detection.

A third immobilized probe complex is formed by  
5 contacting the fifth polynucleotide sequence with an  
immobilized beacon probe, wherein the probe has a  
complementary sequence to the fifth polynucleotide sequence,  
under conditions suitable for hybridization between the  
fifth polynucleotide sequence and the beacon probe. The  
10 beacon probe is immobilized to a third surface. The beacon  
probe has sequences which are complementary such that it  
will form a secondary structure with itself. Due to this  
secondary structure, the fluorophore and quencher are  
brought into proximity with one another such that the  
15 fluorescent signal is quenched. When the fifth  
polynucleotide sequence hybridizes to the beacon probe, the  
fluorophore and quencher are spread apart from one another,  
thereby producing a fluorescent signal.

The cycle of probe and displacement complex formation  
20 followed by the transfer of the displaced polynucleotide  
sequence can be repeated with the result of amplifying the  
assay signal. Multiple cycles can involve multiple  
surfaces. These surfaces can be coextensive or spatially  
apart from one another, for example, two 50 mL conical tubes  
25 as representing two surfaces spatially apart. If the  
surfaces are coextensive they can be separated by  
partitions, for example, a size-selective permeable membrane  
which can separate coextensive surfaces allowing for only  
the movement of a displaced polynucleotide sequence



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containing molecule while retention of a complex (presumably not immobilized) in a particular surface is accomplished.

This embodiment also embraces a solid support matrix wherein there are multiple reaction stations spatially  
5 aligned throughout the matrix; also, there need not be an immobilization of any complex. These reaction stations are aligned along a matrix that has pockets within the matrix itself, such that reactants may be added to and confined in these pockets, thereby forming reaction stations. Probe  
10 complex and displacement complex formation can occur in these stations. These complexes can be physically separated by being in different reaction stations. The transfer from one station to the next can occur by mechanical transfer using, for example, a pipette. Transfer can also occur  
15 through the matrix, for example, by gravitational flow, electrically induced endosmotic flow, wetting, capillary action, pump flow and electrically induced electrophoretic flow. The support matrix itself can be a chromatographic support in the form of beads or particles, thin-layer  
20 plates, membranes, polyacrylamide gels, starch gels, agarose gels and other polymeric gels.

The multiple sequential polynucleotide displacement reactions described herein can be used as diagnostic methods for example, to detect the presence of, or absence of,  
25 polynucleotide sequences representative of bacteria, viruses, fungi and plant material in a biological. For any polynucleotide of known nucleotide sequence, polynucleotide probes can be designed as described herein. Using the methods described herein, one, or more polynucleotides  
30 representative of pathogenic or contaminating biological

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material can be detected. For example, to detect the presence of the human immunodeficiency virus (HIV) in a blood sample, polynucleotides can be designed as described herein that are complementary to and will hybridize with a polynucleotide sequence representative of HIV, thus detecting the presence of HIV in the biological test sample. The biological test sample can be used directly in the methods described herein or "prepared" for assay using methods well known to those of skill in the art (e.g., lysing cells to obtain the DNA or RNA present in the test sample or filtering or centrifuging the test sample). Another example is where it is desirable to detect a specific mutated region in the genome of an individual (or animal or plant). Some genetic mutations occur due to the insertion of nucleotide sequence into a host's genome. Polynucleotides can be designed as described herein that are complementary to and will hybridize to a nucleotide sequence representative of an insertion sequence, thus detecting the insertion sequence within the host's genome. One of ordinary skill in the art will be familiar with preparing a biological test sample for such an analysis.

In another embodiment, the invention pertains to using Cascade displacement to amplify the target polynucleotide molecule. This method involves a sequential series of probe complex and displacement complex formation. (See, U.S. Serial No. 09/188,086; the entire teachings of which are incorporated herein by reference).

A first probe complex is formed by contacting a first polynucleotide sequence with a second polynucleotide sequence under conditions suitable that will facilitate

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chemical hybridization between the first and second polynucleotide sequence. Preferably, the first polynucleotide sequence has a high degree of complementarity, therefore high affinity, with the target  
5 polynucleotide sequence as compared to the second polynucleotide sequence range of 95-100%.

A first displacement complex is formed by contacting the first probe complex with a target polynucleotide sequence (which is a nucleotide sequence contained within  
10 the target polynucleotide molecule and referred to herein as target third polynucleotide sequence) under conditions suitable to facilitate the displacement by and hybridization of the target third polynucleotide sequence. Preferably, the first polynucleotide sequence of the complex has a  
15 higher affinity for the target third polynucleotide sequence than with its second polynucleotide sequence complex partner. Based on this affinity difference, the target polynucleotide sequence will compete off at least one second polynucleotide sequence from the first probe complex. A new  
20 complex results having the first and target polynucleotide sequences hybridized together via base-pairing, while the second polynucleotide sequence is displaced.

This probe and displacement complex cycle is followed by a second cycle of probe and displacement complex  
25 formation. The second probe complex is formed by contacting a fourth and fifth polynucleotide sequence under conditions suitable for hybridization. Preferably, the fourth polynucleotide sequence has a higher affinity for the displaced second polynucleotide sequence than for its fifth  
30 polynucleotide sequence complex partner. The second

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displacement complex is formed by contacting the second probe complex with the displaced second polynucleotide sequence which is the product of the first displacement reaction. Given that the fourth polynucleotide sequence has  
5 greater affinity for the displaced second polynucleotide sequence than for its fifth polynucleotide sequence partner, at least one fifth polynucleotide sequence will be competed off from the second probe complex by the displaced second polynucleotide sequence. As a result of this displacement  
10 event, a new complex will be formed between the fourth and second polynucleotide sequence leaving the fifth polynucleotide sequence free. This fifth polynucleotide sequence can now generate a signal which is subject to detection. For example, this fifth polynucleotide sequence  
15 can be embedded within a nucleic acid that can be labeled with, for example, a radioactive phosphate atoms that can be detected.

Alternatively, if more cycles are contemplated, then this fifth polynucleotide sequence could serve as a  
20 displacing polynucleotide sequence in a subsequent displacement complex. By continuing the cycles, the amplification of the signal(s) is effectuated. Also, If multiple polynucleotide sequences are employed, for example, more than two fifth polynucleotide sequences used in complex  
25 formation, this multiplication will continue throughout the assay amplifying the assay signal.

Further cycles of probe complex and displacement complex formation are also envisaged in this embodiment which serve to amplify the signal(s) generated. Probe  
30 complexes are formed by successive polynucleotide sequences

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under conditions suitable for hybridization as articulated for the formation of the probe complexes above. Preferably, at least one member of the complex will have greater affinity for the displaced nucleotide, that was generated during a previous cycle of displacement, than for its current hybridization partner. The member of the complex that has a high affinity for the displaced polynucleotide sequence is referred to herein as the cognate polynucleotide sequence. A cognate polynucleotide sequence is that sequence which preferably is from about 95% to about 100% complementary to a second polynucleotide sequence and will hybridize to the second polynucleotide sequence under from about medium to about high stringency conditions which are well known to the art. This probe complex formation is then followed by a round of displacement complex formation. In this round, the probe complex just created is contacted by a displaced polynucleotide sequence that was generated in a previous cycle, preferably in the immediately preceding cycle. Preferably, at least one member of the complex has a higher affinity for the displaced polynucleotide sequence than for any constituent polynucleotide sequence in the complex. Based on affinity differences, the displaced polynucleotide sequence will displace at least one polynucleotide sequence hybridized in the probe complex and hybridize to its cognate polynucleotide sequence forming a new complex. The new displaced polynucleotide sequence can then generate a signal which can be detected for the current assay (e.g., a detectably-labeled polynucleotide).

This embodiment also pertains to the use of multiple repeating units of polynucleotide sequences for amplifying

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the assay signal. In this aspect of the embodiment, the second and fourth polynucleotide sequences contain multiple repeating units of identical sequence per unit, wherein these repeating units are complementary as between the  
5 second and fourth polynucleotide sequence. The relationship between the second and fourth polynucleotide sequences is such that they could base pair with respect to their respective repeating units. The fifth polynucleotide sequence, or at least a portion of it is substantially  
10 identical (from about 95% to about 100%), to at least one repeat unit of the second polynucleotide sequence. As the assay reaction cycles progress from the first probe complex, multiple fifth polynucleotide sequences will be generated per target polynucleotide sequence assayed and hence  
15 multiple signals will be generated.

In another embodiment of the Cascade reaction, a method for detecting a target polynucleotide sequence in a nucleic acid molecule within a sample using a recursive cycle comprising multiple sequential polynucleotide displacement  
20 is disclosed. In this particular embodiment, cycles of probe complex and displacement complex formation occur in which complex reactants are generated that allow for the recycling of the assay, thereby generating multiple signals.

A first probe forming complex is generated by  
25 contacting a first polynucleotide sequence with a second polynucleotide sequence under conditions suitable for hybridization. Preferably, the first polynucleotide sequence has a higher degree of affinity for the target third polynucleotide sequence as compared to its second

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polynucleotide sequence complex partner. A first displacement complex is formed by contacting the first probe complex with a target third polynucleotide sequence. This target polynucleotide sequence will displace the second  
5 polynucleotide sequence and hybridize to the first polynucleotide sequence due to the affinity between the target and first polynucleotide sequences. The second polynucleotide sequence will be displaced and remain free of the complex now formed between the first and target  
10 polynucleotide sequences.

This probe and displacement complex cycle is followed by a second cycle of probe and displacement complex formation. The second probe complex is formed by contacting a fourth and fifth polynucleotide sequence under conditions  
15 suitable for hybridization. Preferably, the fourth polynucleotide sequence has a higher affinity for the displaced second polynucleotide sequence than for its fifth polynucleotide sequence complex partner. Preferably, the fifth polynucleotide sequence is partially identical (from  
20 about 95% to about 100%) to the target polynucleotide sequence. The second displacement complex is formed by contacting the second probe complex with the displaced second polynucleotide sequence which is a product of the first displacement complex. Given that the fourth  
25 polynucleotide sequence has greater affinity for the displaced second polynucleotide sequence than for its fifth polynucleotide sequence partner, at least one fifth polynucleotide sequence will be competed off from the second probe complex by the displaced second polynucleotide  
30 sequence. As a result of this displacement event, a new

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complex will be formed as between the fourth and second polynucleotide sequence leaving the fifth polynucleotide sequence free. This fifth polynucleotide sequence can now generate a signal which is now subject to detection. For 5 example, this fifth polynucleotide sequence can be embedded within a nucleic acid that can be labeled with, for example, a radioactive phosphate atoms that can be detected. Alternatively, this fifth polynucleotide sequence can serve as a displacing polynucleotide sequence in the next 10 displacement complex.

A third probe complex is formed by contacting a sixth polynucleotide sequence with a seventh polynucleotide sequence under conditions suitable in an aqueous medium for hybridization between the sixth and seventh polynucleotide 15 sequences. Preferably, the degree of homology between the seventh polynucleotide sequence and the target polynucleotide sequence is from about 95% to about 100%. Most preferably, the seventh polynucleotide sequence is the target third polynucleotide sequence. The sixth 20 polynucleotide sequence preferably has a higher affinity for the displaced fifth polynucleotide sequence than for its hybridization partner.

A third displacement complex is formed by contacting the third probe complex with the displaced fifth 25 polynucleotide sequence under conditions suitable for the displacement of at least one seventh polynucleotide sequence from the probe complex and the hybridization to the sixth polynucleotide sequence by the fifth polynucleotide sequence. The displaced seventh polynucleotide sequence can 30 now be cycled back to the first displacement complex,



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thereby initiating the entire sequence of cycles again. This generation of seventh polynucleotide sequences, as well as any other multiple displaced polynucleotide sequences, can serve to generate signals.

5       A recursive cascade of displacement reactions with gain of signal at each individual displacement reaction can be used to achieve high levels of amplification. The probe complexes are designed to provide a two-fold gain of signal for each displacement reaction. The total amplification  
10 achieved by a single cycle of three displacements with two-fold gain of signal at each step is eight-fold. Each additional cycle of three displacements will further increase signal by eight-fold.

The invention also pertains to a reverse displacement  
15 method and uses a reagent complex composed of two nucleic acids: a "probe" nucleic acid and a "tether" nucleic acid. In this complex, the probe is complementary to the target nucleic acids. The tether nucleic acid is complementary to a specific subsequence of the probe nucleic acid. The  
20 tether nucleic acid is therefore identical, or substantially similar in sequence, to a specific subsequence of the target. In a preferred embodiment of the invention, the probe nucleic acid is detectably labeled.

When this complex is combined in solution with the  
25 target nucleic acid under suitable conditions, the single-stranded region of the probe nucleic acid will hybridize with the target, and the probe nucleic acid be displaced from the tether nucleic acid by homologous strand exchange. The product of the reverse displacement reaction is a hybrid  
30 between the probe nucleic acid and the target.

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The product of the reverse displacement reaction is clearly different from the product of the standard displacement reaction described by Diamond et al., in which the detectable product is the single-stranded signal nucleic acid. (See, U.S. Patent No. 4,766,062).

When the tether nucleic acid is immobilized on a solid support, or is supplied in a potentially immobilizable form, the reverse displacement assay retains the operational simplicity of standard displacement assays. If the tether is  
10 immobilized, the hybridization of the probe nucleic acid to target will cause a release of the probe-target hybrid into solution, and subsequent separation of the phases will allow easy assay of the complex in the solution phase. If the tether contains an affinity tag, separation of displaced  
15 probe from non-displaced probe can be achieved following capture of the affinity tags on solid support material containing binding ligands specific for the tag.

A key advantage of reverse displacement over standard displacement, is that in reverse displacement there is no  
20 need to saturate the tether nucleic acid with labeled probe nucleic acid. Uncomplexed tether will not hybridize with the target and therefore cannot compete with target for hybridization with probe nucleic acids. In fact, since uncomplexed tether nucleic acids can hybridize to probe  
25 nucleic acids that have been released in a target-independent manner, they can actually help to reduce background. Furthermore, unhybridized tether nucleic acids cannot hybridize with authentic probe-target hybrids, unlike the corresponding situation in the standard displacement

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reaction. (See, 60/103,075; the entire teachings of which are incorporated herein by reference).

The amplified sequence is labeled either during amplification or following the procedure, thereby at least one target molecule is labeled. There are a variety of different probe-labeling systems that can be employed in the present invention. The label can include, but is not limited to, radioactivity, fluorophores, luminescence probes, chromophores, affinity reagent or enzyme.

10 In one embodiment, dual fluorescent probes that hybridize to adjacent regions of the target molecule, thereby permitting detection by fluorescence resonance energy transfer (hereinafter "FRET") can be used. The probes can be designed to hybridize to adjacent regions of a target  
15 polynucleotide. The fluorophores attached are designed to participate in FRET in such a manner that one acts as a "donor" which can be excited at a wavelength range which is well below the excitation spectrum of the second "acceptor" fluorophore. When both probes are hybridized to a target  
20 polynucleotide, the excited state donor fluorophore can donate excitation energy in a non-radiative energy transfer event with the acceptor probe which is held in close proximity to the donor by its hybridized nucleic acid probe. The excited acceptor fluorophore can then decay by  
25 fluorescence at a wavelength range that is at least partially distinct from the emission spectrum of the donor fluorophore. By monitoring emission over this distinct region of the acceptor fluorophore, the FRET emission of the fully hybridized target complex (comprising the target  
30 polynucleotide and nucleic acid probe with attached

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fluorophores) can be distinguished from the emission of non-hybridized (or singly-hybridized) probes. Since FRET is dependent on the inverse sixth power of the distance between the probes, unhybridized probes should produce a diminutive background signal. Furthermore, target specificity is high since a positive signal depends on the simultaneous hybridization of two different probes. (See, Mergny, J., et al., *Nucleic Acid Res.*, 22:920-928 (1994); the entire teachings of which are incorporated herein by reference).

10 In a preferred embodiment, the probes are present at relatively high concentrations to ensure that all target molecules are rapidly and completely hybridized with probes containing the fluorophores. Preferably, each probe is present at a concentration from about 0.001  $\mu\text{M}$  to about 100  
15  $\mu\text{M}$ . More preferably, the probes are present at concentrations from about 0.01  $\mu\text{M}$  to about 10  $\mu\text{M}$ .

In another embodiment, the FRET probes can be used in the presence of lysing reagents. By employing guanidine thiocyanate (GuSCN), guanidine HCl (GuHCl) and other common  
20 chaotropes used for cell lysis, it is possible to use the FRET probes directly. Additionally, hybridization can be accomplished in the cell lysis compartment for direct detection of the target molecule in a single compartment. (See, Thompson and Gillespie, *Anal. Biochemistry*, 163:281-  
25 291 (1987); Van Ness, J. et al., *Nucleic Acid Research*, 19:3345-3350 (1991); Van Ness and Chen, *Nucleic Acid Research*, 19:5143-5151 (1991); the entire teachings of which are incorporated herein by reference).

In another embodiment, Beacon probes can be used to  
30 detect at least one target polynucleotide. Beacon probes

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are commercially available (Perkin Elmer, CA). Beacon probes are small, usually synthetic oligonucleotides that contain a fluorophore ("F") and a quencher ("Q"). The fluorophore and quencher are present at spatially distinct 5 locations within the nucleic acid probe. In the absence of a target polynucleotide, the probes are designed to have some intramolecular secondary structure that preferably brings the fluorophore into close proximity with the quencher. This proximity holds the fluorophore in a "dark" 10 nonfluorescent state since the quencher ensures that all excited fluorophores decay non-fluorescently. However, if the probe becomes hybridized to its complementary polynucleotide target, then the intramolecular structure of the unhybridized beacon (F and Q) becomes replaced with the 15 intermolecular secondary structure of the target-probe hybrid. In this hybrid, the fluorophore and quencher are kept separated by the stiff duplex formed between the target polynucleotide and probe such that the quencher is no longer able to quench the fluorophore. (See, Tyagi, S. and Kramer, 20 R., *Nature Biotechnology*, 14:303-308 (1996); the entire teachings of which are incorporated herein by reference).

In another embodiment, the target molecule is a polypeptide or protein. As used herein, the term polypeptide is meant to denote a shorter version with 25 respect to the number and content of amino acid residues of a given mature protein, or a biological polymer comprising amino acid residues linked via polypeptide bonds having about 3 to about 150 amino acid residues in length. These biomolecules can serve as target molecules of the current 30 invention. Polypeptides and proteins can be produced by

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from cellular organisms, such as exotoxins released by certain bacteria. These biomolecules can also be liberated from a cellular organism by treating the organism with at least one lysis reagent. Once the cell membrane (or cell wall) is lysed, these biomolecules can be liberated from the constraint of the cell membrane (or cell wall).

In one embodiment, antibodies, or antibody fragments, such as the Fab portion of the antibody, produced against a specific target molecule, for example, a specific polypeptide or protein, can be used to detect that target molecule. Methods are well known to those skilled in the art, such as radioimmunoassay (RIA) or enzyme-linked immunoabsorbant assay (ELISA) for detecting target polypeptides or proteins. (See, See, Ausubel, F.M., et al. (eds.), *Current Protocols in Molecular Biology*, Greene Publishing Associates and Wiley-Interscience, 5<sup>th</sup> ed., (1991), vol. 2, pp. for RIA: 11.1.4., 11.16.10 - 11.16.11; for ELISA: 11.2.8; the entire teachings of which are incorporated herein by reference).

The primary, or capturing, antibody can be associated with the surface of a compartment. The antibody can be covalently attached, for example, using a carbodiimide preparation. The biological sample can be passed through the compartment containing the primary antibody and the target polypeptide, protein, or fragment thereof can interact with its cognate primary antibody. After allowing for the interaction between the primary antibody with its antigen, a secondary detectably-labeled antibody can be introduced that will interact with the primary antibody, resulting in a sandwich-like structure.

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In one embodiment, the invention pertains to a device for detecting the presence, or absence, of a target molecule in a biological sample comprising a receptacle housing at least one reaction chamber comprising at least one  
5 compartment, wherein the compartment(s) comprises at least one bacterial vital staining reagent. In this embodiment, the invention pertains to a device and method for detecting the presence, or absence, of a target molecule in a biological sample for the presence of bacteria. The  
10 bacterial cells of the biological sample are subjected to staining using vital bacterial stains that can detect a specific genus and/or species of bacteria. No lysing is required in this embodiment. The bacteria can be stained based upon their components. Vital stains include, but are  
15 not limited to, Gram stain, acid-fast stain, flagella stain, spore stain and metachromatic granule stain. The reaction chamber can comprise compartments comprising at least one reagent used to stain at least one bacteria, if present. In one embodiment, the device can be attached to a sample  
20 collection unit housing a biological sample. In another embodiment, the device is unattached from any sample collection unit and comprises an entry orifice in which a biological sample can be introduced through a portal into the reaction chamber of said device.

25 In one embodiment, the target molecule is in sufficient amount so as to be amenable to detection using the methods described herein absent amplification. A sufficient amount refers to the target molecules concentration in the biological sample being analyzed, wherein the concentration  
30 of the target molecule is high enough for detection without

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the employment of amplifying the target molecule. Initially, if the amount of the target molecule in an aliquot obtained from a biological sample is insufficient, then suitable methods for concentrating the sample can be  
5 employed. These suitable methods for concentrating samples are well known to the art and can include, but not limited to, lyophilization, concentrating a sample using membrane filters of certain molecular weight screening, etc. Therefore, there is no concomitant need for reagents used to  
10 inactivate amplification inhibitors.

In another embodiment, the target molecule is the intact cellular species, for example, a bacteria, virus or parasite, in which no lysis is required. This can also be true for elaborated molecules such as exotoxins from certain  
15 strains of bacteria or other released factors, including polypeptides and proteins from other organisms. If present in sufficient amount, then these target molecules can be detected employing the methods described herein.

This invention pertains to methods of detecting the  
20 presence, or absence, of a target molecule. In one embodiment, the invention pertains to a method for screening a biological sample for the presence, or absence, of at least one target molecule in a biological sample, wherein the target molecule is a nucleic acid. In another  
25 embodiment, the target molecule is a polypeptide or protein. The methods can include detecting the presence of a target molecule. In one embodiment, the target polynucleotide is detected using a nucleic acid probe. In one embodiment, the nucleic acid probe is a beacon probe. In one embodiment,  
30 the target polypeptide or protein is detected using an



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antibody, or antibody fragment, specific for the target polypeptide or protein, or fragment thereof.

The current invention provides for fast and reliable devices and methods for detecting the presence, or absence, 5 of a target molecule in a biological sample. These devices and methods can be employed in a variety of milieus including situations where a technically sophisticated laboratory is not present and not easily accessible.

The features and other details of the invention will 10 now be more particularly described and pointed out in the examples. It will be understood that the particular embodiments of the invention are shown by way of illustration and not as limitations of the invention. The principle features of this invention can be employed in 15 various embodiments without departing from the scope of the invention.

#### EXAMPLES

##### EXAMPLE 1: *A Piston-Mediated Device with PCR*

In one embodiment of the invention a piston (or 20 plunger) comprising surface bound reagents is moved within the lumen of a chamber (or enclosure) comprising multiple compartments. (See FIG. 5). One or more of the compartments contain reagents either in liquid form or in dry form such that they can be dissolved into solution by 25 the addition of liquid, such as a buffer. A nucleic acid analysis utilizing the Polymerase Chain Reaction (PCR) is

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performed with surface-bound primers with said primers bound to the end of the piston as depicted.

To begin the analysis, optionally liquid may be added to one or more of the compartments to dissolve reagents not initially in solution. Compartment A optionally can initially contain blood cell lysis reagents, together with other reagents to promote the analytical reactions to follow, either previously placed there or so located during the analysis. A sample of blood, or other body fluid containing nucleic acid material, is added to compartment A. The lysis reagents cause cells within the sample to rupture and release their contents into the solution within the compartment. A period of time from about 10 to about 60 minutes is then allowed for the nucleic acid in solution to anneal to the surface-bound primers if there exist nucleic acid species in the applied sample with sequence complementarity to the primers.

When sufficient time (approximately 10 to 60 minutes) has elapsed for primer annealing to have occurred, the piston is withdrawn such that the end with surface-bound primers and potentially annealed nucleic acid species is moved into compartment B. The piston moves through a sealing means such as a plastic or rubber seal loosely fitting the piston which permits the piston to pass through with minimal or acceptably low liquid leakage between compartments but without disturbing the surface sufficiently to unacceptably degrade the analysis in progress. Compartment B contains reagents which counter or neutralize the inhibitory effects of the components in compartment B

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which would inhibit nucleic acid amplification by PCR. The piston is positioned with its surface-coated region within compartment B for sufficient time (approximately 10 seconds to 10 minutes) to neutralize the PCR inhibitory effects of 5 components in solution.

When the neutralization of PCR inhibitors is thus sufficiently complete, the piston is then withdrawn further such that the surface-coated region passes through another similar sealing means into compartment C. This contains a 10 solution which serves to replace the solution in compartment B and to wash the surface-bound region of the piston to remove unbound components from the surface. The piston remains so positioned until the washing process has progressed adequately to support the remaining analytical 15 steps.

When the washing process is sufficiently complete, the piston is then withdrawn further so that the surface-coated region passes through another sealing means into compartment D. This contains a solution of reagents that support the 20 PCR amplification method. When the region of the piston comprising surface-bound primers with annealed nucleic acid species is positioned with compartment D, conditions are applied to cause PCR amplification to occur. Such conditions are well known and include the presence of 25 appropriate reagents and temperature cycling for appropriate periods between typically three temperatures to cause primer extension, denaturation and annealing to occur. When sufficient amplification has occurred to cause a useful or desired quantity of amplified nucleic acid to have been 30 formed, the temperature cycling can be stopped.

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When the amplification process is sufficiently advanced, the piston is then withdrawn further such that the surface-coated region passes through another sealing means into compartment E. The reagents in this compartment provide a further washing process by replacing the components in compartment D and removing non surface-bound components from the piston surface. The piston remains so positioned until the washing process has progressed adequately to support the remaining analytical steps.

When the present washing process is sufficiently complete, the piston is then withdrawn further so that the surface-coated region passes through another sealing means into compartment F. This contains a solution of reagents that prepare the piston surface for detection of amplified DNA that is attached to the surface where surface-bound primers were previously located. Said reagents can include nucleic acid stains of which a wide range are now known and a broad selection is commercially available, such as ethidium bromide or Syber Green (Molecular Probes, Eugene, OR). Alternatively, such reagents can include hybridization probes with sequence homology matched to amplified nucleic acids expected to be now present as surface-bound amplificate, where such probes can usefully be conjugated with a label being a chemical moiety that is detectable by known means. For situations where more than amplified nucleic acid species may be represented as a surface-bound amplificate, more than one such hybridization probe can be so provided, advantageously with differing detectable labels. The piston remains at this position until sufficient time has elapsed for the staining or

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hybridization process to be completed to a useful or desired extent.

The piston is then further withdrawn such that the region with stained and/or hybridized surface-bound  
5 amplificate passes through another seal into compartment G. This contains a solution of reagents such as buffers that serve as a further washing process by removing non surface-bound reagents from the piston surface.

When this washing process is adequately complete, the  
10 piston is further withdrawn through another seal into compartment H. This serves as a detection chamber, where surface-bound amplificate on the piston surface may be detected by a variety of known means by optical access through a region of the boundary of compartment H having  
15 acceptable optical transparency. Such optical detection may be by colorimetric analysis of the piston surface and stains and/or detectable labels there located, such as by any known spectroscopic technique. Detection may be by fluorescence of a nucleic acid stain or of a label conjugated to a  
20 hybridized probe. Alternatively, such label can be an enzyme causing an optically detectable signal, such alkaline phosphatase acting on umbelliferyl phosphate and converting this to fluorescent umbelliferone, or by acting on other substrates such as give rise to, for example, a  
25 chemiluminescent signal. A variety of techniques for detecting nucleic acids are known to those skilled in the art.

If an appropriate optical signal is detected, this implies that amplificate is now present on the piston  
30 surface following successful PCR amplification. This

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implies that the applied sample contained nucleic acid species having homology with the surface-bound primers. Thus, with appropriate primer selection, a particular target nucleic acid sequence may be defined by the pair of primers  
5 used for its amplification. Therefore, the presence of amplificate derived from these primers indicates the presence of the target nucleic acid sequence in the applied sample.

The example may be extended to cover the simultaneous  
10 amplification and detection of several nucleic acid species in parallel. Two or more sets of primer pairs can be surface-bound on the piston surface, each such pair being prepared to amplify a particular target nucleic acid sequence. The sets of primer pairs can intermix such that  
15 two or more nucleic acid species are amplified as a surface-bound mixture. Alternatively, each primer pair can be attached to a distinctly separated area of the piston surface. In addition, separate areas of the piston surface can each have pairs of surface-mounted primers intermingled  
20 thereon. If the surface-bound primer pairs are spatially separated, the resulting surface-bound amplicates will be similarly separated and thus can be optically distinguished by their differing position, such that multiple amplicates may be detected simultaneously. If the sets of surface-  
25 bound primer pairs are intermingled, such that the resulting amplicates are similarly intermixed, these, then, may be optically distinguished such as by each being hybridized to specific labeled probes where the labels are optically distinguishable. Such distinguished optical detection can  
30 be accomplished by scanning the appropriate region of the

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piston surface, or by imaging all or part of the surface onto a charge coupled optical detection device, or other linear or area sensitive detector.

Various means can be applied to assist with the series of chemical reactions collectively comprising the analysis. Thus the entire chamber can be moved, vibrated or agitated in some manner as to assist with the mixing of reagents, and/or the replacement of liquid which would otherwise be motionless and could become exhausted at the reaction surface. As one mode of such agitation, the position of the piston can be cycled over some range within any chamber, to assist with liquid mixing and refreshment of reagents at the reaction surface.

This example provides for a number of compartments, including several providing for washing stages. For some analyses, not all such stages and compartments are necessary. Thus, for example, in some cases the wash step between amplification and staining or hybridization can be unnecessary, as may also be the wash between amplification and staining and detection can be unnecessary.

The piston and the compartments can have approximately circular cross sections. However, other form factors can be used. It is particularly advantageous for the piston to have, for example a flat surface area to which the primers are bound, such that at the detection stage this surface can be readily inspected optically and, in particular, with two or more separate amplification areas that these can be straightforwardly optically imaged onto a planar detector.

This example describes in detail the amplification of nucleic acid species PCR. This can also be achieved by a

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variety of alternate amplification schemes such as by the Ligase Chain Reaction (LCR) and by other known amplification schemes.

An alternative embodiment is depicted in FIG 6. This figure illustrates the refinement that the surface-binding site or sites are positioned away from the end of the piston. The free end of the piston is long enough to extend from the compartment wherein the current analytical reaction is occurring back to at least the previous compartment. As the piston remains positioned in the seal leading from the previous compartment, this reduces liquid leakage. Thus, the active surface of the piston with surface-mounted primers, is essentially isolated from the two adjacent chambers, which greatly reduces the chemical cross-contamination between chambers and renders the washing steps more effective.

The chamber can be made from a variety of materials such as glass silica, polypropylene, plastic, stainless steel or ceramic material. It is particularly beneficial for the chamber to be fabricated from material that is suitable/compatible for a PCR reaction or other nucleic acid amplification technique. Alternatively, one or more compartments of the chamber can have its entire surface coated with material which does not interfere with nucleic acid amplification. Such materials include polypropylene, polystyrene, polymethylmethacrylate and polycarbonate.

EXAMPLE 2: A Piston-Medicated Device for Immunoassay



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Another embodiment of the invention utilizing a piston comprising surface-bound reagents which is moved within a chamber comprising multiple compartments is depicted in FIG 6. One or more of the compartments contain reagents either  
5 in liquid form or in dry form such that they can be dissolved into solution by the addition of a liquid, for example, a buffer. An immunoassay sandwich analysis is performed with one of the antibody pair (that is, the Primary antibody) being surface-bound to an area of the  
10 piston to serve as the capture antibody and with a second labeled secondary antibody added during the analysis, according to known analytical methods.

The use of multiple compartments in the chamber to provide consecutive stages of the reaction is similar to  
15 Example 1 above. The surface of the piston can be coated in a variety of ways, but the following description covers the case where the coating extends from the end such that the uncoated end and inter-compartment seals minimize or prevent fluid flow into the current compartment from compartments on  
20 either side.

To begin the analysis, optionally liquid can be added to one or more compartments to dissolve reagents not initially in solution. Compartment A can optionally contain blood cell lysis reagents, optionally together with other  
25 reagents that can promote the analytical reactions to follow, either previously placed or so located during the analysis. A biological sample, such as of blood or other body fluid containing antigens, of interest is added to compartment A. The lysis reagents will cause cells within  
30 the sample to rupture and release their contents into the

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solution within the compartment. A period of time (approximately 2 to 120 minutes) is then allowed for one or more antigens comprising a polypeptide or protein in solution to bind to one or more surface-bound specific  
5 antibodies attached to the piston surface.

When sufficient time has elapsed for sample antigens to have bound sufficiently to antigen specific surface-bound antibodies, the piston is withdrawn such that the area with surface-bound antibodies and attached sample antigens is  
10 moved into adjacent compartment B. Compartment B contains reagents which serve as a wash step to remove solution components not required for remaining steps in the assay and which might inhibit the subsequent steps.

When the washing process is sufficiently complete, the  
15 piston is then withdrawn further so that the surface-coated region passes through compartment C. This contains a solution of reagents including labeled secondary antibodies that will bind to the surface-bound antigens of interest. The piston remains in compartment C until the formation of  
20 an antibody sandwich around the antigens of interest is sufficiently complete.

When the sandwich formation process is sufficiently complete, the piston is then withdrawn further such that the surface-coated region passes into compartment D. Reagents  
25 in this compartment provide a washing process and particularly separate the surface-bound antibody sandwich from free labeled detector antibody remaining in solution compartment C.

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The piston with surface-bound antibody sandwich optionally can then be moved through compartment E, wherein a further washing stage can be accomplished. Further washing stages can optionally be inserted at this point.

5       When the overall washing process is sufficiently complete, the piston is then withdrawn into compartment F which serves as detection chamber. One or more antigens sandwiched between two antibodies on the piston surface can be detected by a variety of known means by optical access  
10 through a region of the boundary of compartment F having acceptable optical transparency. Such optical detection can be by colorimetric analysis of the piston surface and stains and/or detectable labels there located, such as by any known spectroscopic technique. Detection can be by fluorescence  
15 of fluorescent labels conjugated to labeled detector antibodies. Alternatively, the label can be an enzyme causing an optically detectable signal, such alkaline phosphatase or horseradish peroxidase acting on umbelliferol phosphate or other fluorescent substrate and converting this  
20 to fluorescent umbelliferone or other fluorophore, or by acting on other substrates such as give rise to, for example, a chemiluminescent signal. A variety of techniques for detecting labeled antibodies are known to those skilled in the art.

25       If an appropriate optical signal is detected, this implies that one or more antibody sandwiches is present on the piston surface following a successful sandwich assay. This implies that the test sample contained one or more antigens for which pairs of antibodies were provided. Thus,  
30 with appropriate antibody pair selection, one or more

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particular target antigens can be detected by formation of sandwiches with antibody pairs for which they serve as antigens. Therefore, the presence of detectable antibody sandwich indicates the presence of the target antigens as 5 components of the applied sample.

The analysis can be extended to cover the simultaneous detection of several sample component antigens in parallel. Two or more capture antibodies may be surface-bound on the piston surface, each being prepared to bind to a particular 10 target sample antigen. The capture antibodies can be intermixed such that the resultant analyte sandwiches are likewise intermixed, with the detection labels differing such that they can be separately detected. Alternatively, each capture antibody can be attached to a distinctly 15 separated area of the piston surface. In addition, separate areas of the piston surface can each have sets of surface-mounted capture antibodies intermingled thereon. If the surface-bound capture antibodies are spatially separated, the resulting surface-bound sandwiches will be similarly 20 separated and thus can be optically distinguished by their differing position, such that multiple sandwiches can be detected simultaneously. If the sets of surface-bound capture antibodies are intermingled such that the resulting sandwiches are similarly intermixed, these can be optically 25 distinguished such as by each being labeled with optically distinguishable labels. Such distinguished optical detection can be accomplished by scanning the appropriate region of the piston surface, or by imaging all or part of the surface onto a charge coupled optical detection device, 30 or by any other known means.

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Various means can be applied to assist with the series of chemical reactions collectively comprising the analysis. Thus, the entire chamber can be moved, vibrated or agitated in some way to assist with the mixing of reagents, and/or the replacement of liquid which would otherwise be motionless and could become exhausted at the reaction surface. As one mode of such agitation, the position of the piston can be cycled over some range within any chamber, to assist with liquid mixing and refreshment of reagents at the reaction surface.

This example provides for a number of compartments, including several providing for washing stages. For some analyses, more or less such stages and compartments may be necessary.

15 The piston and the compartments may have approximately circular cross sections. However, other form factors can be used. It is particularly advantageous for the piston to have, for example, a flat surface area to which the primary antibodies are bound, such that at the detection stage this surface can be readily inspected optically and, in particular, with two or more separate capture areas that these can be straightforwardly optically imaged on to a planar detector.

The chamber may be fabricated from a variety of materials. It is particularly beneficial for the chamber to be fabricated from material that is beneficial for immunoassay. Alternatively, one or more compartments of the chamber can be surface coated with material which does not interfere with immunoassay. In particular, useful such

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materials are those which do not surface bind antibodies or other proteins in solution.

**EXAMPLE 3: Device with Multiple Compartments and a Roller**

An embodiment of the invention where an assay of a  
5 biological sample is conducted in a chamber comprising  
multiple compartments is illustrated in FIG. 7. The chamber  
is constructed of flexible material, for example, a plastic  
material, such that each compartment may adjust in shape and  
size. Each compartment is separated from the adjacent  
10 compartment by a barrier that can readily be ruptured by  
application of hydrostatic pressure. A roller is provided  
to progressively apply pressure to a given compartment in  
the direction of an adjacent compartment until the barrier  
ruptures and the contents of the given compartment flow into  
15 and are mixed with the contents of the adjacent compartment.  
Multi-stage assays can be performed thereby.

Figure 8 depicts an alternate embodiment where two  
rollers are employed with contrary rotation, either with  
both being driven in opposite directions or with one being  
20 driven and the other serving as an idler.

**EXAMPLE 4: Device with Multiple Compartments and Plungers**

Figures 9 and 10 depict alternate embodiments of  
Example 3. In this case the analytical device again  
consists of a chamber with multiple compartments being  
25 fabricated from flexible material with barriers that can be  
ruptured between compartments. In this example, fluid is  
caused to flow between a compartment and an adjacent

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compartment by the application of a series of plungers that consecutively pressurize individual compartments such that each ruptures and transfers its contents into the adjacent compartment. Each compartment can be compressed either between  
5 a plunger and a fixed device, or by a pair of plungers moving together to compress the compartment. Alternatively, each compartment can be compressed by a number of plungers, or sets of plungers.

Advantageously, the outer sample collection unit formed  
10 around each compartment can be of defined form and volume, to constrain the compartment to maintain this form and volume, optionally until the compartment is compressed or until the sample collection unit is increased in volume such as to permit the compartment therein to expand to accept  
15 fluid from an adjacent compartment.

#### EXAMPLE 5: *Pumped flow Device*

Figures 11 and 12 illustrate an analysis conducted by a device where reagents are transferred between compartments or regions by pumped fluid flow. Such fluid flow can be  
20 induced by a liquid pump internal to the device such as a piston pump or by external pumping means (not shown). As one embodiment, the two figures indicate two alternate piston pump schemes.

Initially, the device is prepared for use by preloading  
25 one or more of its compartments or regions with reagents or by rehydrating dried or lyophilized components therein. In the depicted embodiment, fluid motion is induced by moving the pump head into the device such that liquid is pushed

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ahead of the pump head. The pump head can be moved by externally-induced linear motion as depicted in FIG. 12. Alternatively, the head can be moved by externally-induced rotary motion as depicted in FIG. 12 where a screw thread  
5 formed in the pump head self-taps its path into the device. Such self-tapping pumping action is particularly advantageous as very low flow rates can be achieved and delivered flow volumes can be readily controlled down to the microliter level.

10 The device and its pumping means can be designed in the style of a tuberculin syringe, where the pump head can be a tightly fitted plunger, or optionally can be an oversized self-tapping screw-threaded plunger. The device can be in dimensions and form similar to a syringe barrel, and the  
15 inter-reaction chamber can be readily implemented by the use of a reaction chamber fabricated with multiple compartments and sealing barriers in between, with reagents (dried or in solution) located in specific regions as appropriate. The reaction chamber is fabricated from relatively weak  
20 material, such as thin plastic, which can readily be ruptured with modest levels of hydrostatic pressure, for example, a few atmospheres or by penetration by a solid object. When the reaction chamber has been fabricated and reagents have been inserted in one or more compartments, and  
25 the compartments sealed by thermal or ultrasonic welding, use of adhesive materials or the employment of other known techniques. The reaction chamber is then inserted into the barrel and can be readily held in place by a lip formed at an open end of the reaction chamber being held by the end of  
30 the device barrel after insertion. When the analytical



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process is complete, the combination of device barrel and reaction chamber can be disposed of jointly such as to dispose of potential biohazards, or the reaction chamber can be so disposed of while the device barrel may be retained  
5 for subsequent use.

A volume, approximately 10 -15  $\mu$ L, of test sample is inserted in the device conveniently by inserting this into Compartment A as depicted with the pump head initially withdrawn from this compartment, following which the head is  
10 reinserted into the device. This results in the sample being sealed within the device, such that any biohazard associated with the sample is thereby contained. The pump head is then advanced until the sample is compressed against the rupturable barrier between Compartment A and Compartment  
15 B. This barrier is ruptured by the pressure exerted by the pumped liquid in Compartment A. The rupture of the inter-region barrier can be assisted by a feature on the surface of the pump head, which assists with piercing tearing or cutting the barrier. After the barrier is ruptured, the  
20 sample is pumped into Compartment B, at which point pumping is suspended.

With the analysis of a blood sample, Compartment B contains lysis reagents sufficient to lyse blood cells and then release their contents into solution, where such lysis  
25 reagents can be dissolved in solution or dried for solution in the incoming liquid sample. Also contained in this region can be other reagents to assist with the analysis processes to follow. A period of tens of seconds to tens of minutes is then allowed to elapse for the mixing and

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dissolving of the sample and the lysis reagents and for the cell lysing process to be sufficiently complete.

The lysed sample mixture is then transferred to Compartment C by further motion of the pump head and the consequent rupture of the inter-region barrier between Compartment B and Compartment C. Compartment C contains nucleic acid probes which are complementary to one or more sequences of one or more nucleic acid species present in the applied sample. These probes are labeled with detectable labels such as fluorophores or enzymes that can generate fluorescent or chemiluminescent compounds by action on the appropriate substrates per techniques well known to those skilled in the art. It is particularly advantageous to utilize beacon probes, or a pair of FRET probes, in this application, as they permit hybridized probes to be fluorescently detected in solution with minimal or acceptably low interference from non-hybridized such probes. When the contents of Compartment B have been added to Compartment C as above, a period of tens of seconds to tens of minutes is allowed to elapse for the homogenous hybridization process to become sufficiently complete for subsequent detection.

Optical detection of one or more hybridized nucleic acids in the applied sample can be accomplished within Compartment C. Alternatively, the solution containing detectable hybridized nucleic acids can be pumped by means as above into a separate detection region. This can be internal to the analytical device or can be external. Internal detection is accomplished by, for example, irradiating the Detection Compartment with an optical

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excitation wavelength, for applications where optical detection is utilized.

The embodiment described above can be modified in various ways within the invention.

5       The cross-section of the piston and barrel may not be circular. Other cross sections can be used for particular purposes. For example, the cross section can be oval or rectangular where optical detection of components within a compartment is enhanced by increasing the optical path.  
10 length or providing a larger optical surface to be viewed. Alternatively, with linear piston motion, a non-circular cross-section can be used to prevent rotation of the piston where its orientation is important.

The device can be constructed with more or less  
15 compartments depending on the stringency of the application such as in the sensitivity requirement and the complexity of the overall analytical process required to achieve this.

The detection phase of the analysis can be conducted within a compartment of the device such as by fluorescence  
20 whereby the chamber is irradiated by excitation optical energy and fluorescent light is consequently detected, with the detection compartment being constructed of appropriately transparent material or being fabricated with windows.

Although the description of this illustrative  
25 embodiment includes the use of lysis reagents for assays involving blood samples, other types of biological samples can be analyzed by the device, including those that do not require cell lysis nor the attendant lysing reagents.

Figure 13 depicts the steps in fabricating the reaction  
30 chamber in a particular embodiment. The reaction chamber is

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fabricated of some material which is benign towards the assays conducted, such as by having a tolerably low level of inhibition to PCR or other enzyme-based assays and/or having a tolerably low surface adsorption of proteins such that

5 alternative uses of the device for immunoassay can be conducted with tolerably low interference in immunoassay based analyses, or that these effects are sufficiently low and/or predictable such that they may be compensated for or numerically corrected for in analyzing the analytical

10 results, and the benign storage of included wet and/or dry reagents for extended periods is required for commercially useful product self lives. The reaction chamber material needs sufficient strength such that it adequately maintains its shape during the analysis but the inter-compartment

15 barriers are able to be ruptured or pierced during the analysis. Also, the material needs to be amenable to welding such as by ultrasonic means or use of adhesives with adequate long-term strength. A wide variety of plastic materials is available with useful properties as is known by

20 those of skill in the art such as mylar for strength and polypropylene for PCR compatibility. The reaction chamber material may advantageously be layered, such as formed in mylar with an inner polypropylene coating.

Within FIG. 13, illustration (i) depicts in cross-

25 section a reaction chamber element that is about to become part of a complete reaction chamber. There are two cylindrical sections with the upper part having a slightly greater diameter, and the lower part featuring a flat circular bottom to its chamber. Illustrations (ii) depicts

30 how the reaction chamber element can be preloaded with

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reagents, in this case as dried or lyophilized.

Illustration (iii) shows a sealing disk of diameter matching the inner diameter of the upper part is positioned to close the lower unit into a sealed compartment, in this case  
5 depicted incompletely fill with liquid content.

Illustration (iv) shows the compartment sealed by the disk being, for example, welded or otherwise attached to the circular shoulder at the entrance to the lower unit, such that becomes a complete and sealed compartment, in this case  
10 depicted with liquid content. Illustration (v) depicts how two such compartments can be positioned to be joined, and illustration (vi) depicts the lower unit of the upper compartment being inserted into the upper unit of the lower compartment, where the outer diameter of the lower unit  
15 closely matches the inner diameter of the upper unit.

Illustration (vii) depicts the attachment of the two compartments, by welding or use of adhesives or an adequately tight push fit or by other known means such that both the inner diameters of the two compartments are  
20 maintained approximately contiguously across the join.

Illustration (viii) depicts a top element to the overall device which features a lip or other feature that can be located against the end of a syringe body or other outer sample collection unit for the overall device, together with  
25 a lower unit that can be joined with other compartments as described above. The inner diameter of this top element can be made constant by featuring a thicker wall in its top element such that a liner made with this top element may have a consistent inner diameter. Illustration (ix) depicts  
30 a complete device with a top element as above and a lower

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unit which is a sealed compartment. Illustration (x) depicts an alternate embodiment where the lower unit is open through a formed channel that may, for example, be conducted through the sharp end of a syringe barrel or directed to some other device or purpose such as an external detection chamber or device. Illustration (xi) depicts a complete reaction chamber located within a syringe barrel, where the top element lip is positioned against the open end of the syringe barrel with the piston head inserted into the open end of the lined syringe barrel, and the formed channel is positioned through the sharp end such that, for example, reaction liquid can be conducted to some external device or purpose. To conduct an analysis with this device, the lined syringe is positioned in some mounting means able to hold it while sample is loaded into the top compartment, the piston head is then inserted, the piston is driven progressively downwards (as here depicted) as the various stages of the analysis proceed. Optical detection can be achieved with optical devices and instrumentation well known to those skilled in the art, by positioning the transparent or translucent syringe and liner such that the appropriate compartment can be optically accessed. Alternatively, the reaction mixture may be expelled or extracted from the device syringe liner through the formed channel for external detection by a variety of known means including optical detection, conductivity measurements, etc.

EXAMPLE 6: *Electrophoretically Assisted Gel Separation*

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Figure 14 depicts an embodiment of the invention where an analytical procedure is performed in a multi-compartment chambered device by electrophoretically assisted gel separation, amplification and detection. A nucleic acid analysis is performed by a sample preparation stage, optionally including cell lysis and neutralization of PCR inhibiting species, followed by separation of components in the resulting mixture by known means involving capturing nucleic acid species in an acrylamide gel, then movement of that part of the gel with said captured species into an amplification chamber where the captured species are liberated and a homogenous amplification procedure is conducted followed by detection of amplified nucleic acid species.

At the commencement of the analysis, the analytical device can be prepared and preconditioned for the following analytical procedures by pre-charging with reagent solutions, re-hydration of gels and other appropriate known means. To commence the analysis a quantity of sample is added to the Sample Preparation Compartment. This contains dissolved reagents which assist with preparing the sample for the pending analysis, including providing the required buffered environment, maintaining the correct pH, lysing cells if appropriate and neutralizing PCR inhibitors that may be present in the applied sample including from lysed cells. The sample remains within this chamber for a period of several minutes for cell lysis to be substantially complete, during which time fluid mixing within this compartment may be achieved by laminar or turbulent flow,

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diffusion of dissolved components, or with assistance such as from mechanical agitation.

When the sample preparation process is complete, a dc voltage on the order of 0.1 to 10 volts/cm is applied by the High Voltage Means between Electrode 1 and another electrode such as Electrode 3. Such High Voltage Means is a dc voltage source as is readily obtainable from a multitude of commercial sources for laboratory electrophoretic analysis. The application of this voltage causes nucleic acids and other chemical species with similar charges to migrate from the Sample Preparation Compartment into the Gel(1) compartment which is in contact with the contents of the Sample Preparation Compartment either by direct contact or indirectly such as through an appropriate membrane. An optional filter can be positioned such as to restrain, for example, cell debris from impacting the side of the gel and potentially diminishing fluid access. Depending on the dimensions of the compartments involved, an electrophoretic voltage is applied for a time on the order of a minute until the nucleic acid components of interest have sufficiently migrated into Gel(1). As an alternative, the electrophoretic voltage can be applied between Electrode 1 and Electrode 4, but this has the possible disadvantage that chemical species can migrate into the Amplification and Detection Compartment as contaminants.

When sufficient nucleic acid species of interest have migrated into Gel(1). The High Voltage Means is connected between Electrode 2 and Electrode 3 and an appropriate voltage is applied to further migrate chemical species already within Gel(1) and in particular the nucleic acids of



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interest towards Electrode 3 within Gel 3. Depending on the overall device dimensions and form, a voltage on the order of hundreds of volts is applied between the electrodes for a period on the order of minutes. The Thermolabile Gel 2 is  
5 an acrylamide gel which has within its envelope one or more covalently bound nucleic acid probes. These probes are copolymerized into the gel by known means whereby a length of nucleic acid to be used as a probe is covalently attached to an acrylamide moiety, and the acrylamide moiety is co-  
10 polymerized into the gel such that the probe is covalently bonded to the gel. As nucleic acid species derived from the applied sample are electrophoretically driven through Gel 2, those species having complementary sequences to the immobilized probes become attached to said probes, and by  
15 this attachment are held in place such that their migration ceases. In situations where it is desired to analyze multiple nucleic acid species in parallel, a set of probes each being complementary to a region of at least one such species can be attached to Gel 2 such that each of the  
20 nucleic acids of interest is captured if present in the applied sample. The applied electrophoresis driving voltage is maintained until sufficient quantities of nucleic acids of interest have migrated into Gel 2 and been captured by the immobilized probes. At this point the applied voltage  
25 is turned off. As an alternative, the electrophoretic voltage could be applied between Electrode 1 and Electrode 4, but this has the potential disadvantage of additional material migrating from the Sample Preparation Compartment through Gel 1 into Gel 2 and contaminating this nucleic acid  
30 capture region.

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When sufficient sample nucleic acid has been captured by Gel 2, the nucleic acid is transferred into the Amplification and Detection Region. Said transfer can be made by physically moving Gel 2 into this compartment such as by it being pushed by a piston or other mechanical device (not shown) which causes the physical motion. Alternatively, Gel 2 can be physically left in place but the captured nucleic acids from the sample may be caused to migrate into the Amplification and Detection Compartment. This migration may conveniently be arranged by applying an electrophoretic high voltage between Electrode 4 and Electrode 5 causing nucleic acids to migrate towards Electrode 4. The applied voltage is on the order of 100 volts/cm or more sufficient to dehybridize the captured nucleic acids from the immobilized complementary probes. Depending upon the dimensions and shape of the device, this voltage can be applied for relatively short period on the order of a few minutes or less, as the migration rate of liberated nucleic acids will be relatively rapid. Any nucleic acids which migrate sufficiently to actually contact Electrode 4 can be destroyed by so doing, such that an optional coating can be applied to Electrode 4 which permits electrical connection but prevents damage to impinging nucleic acids, such as cellulose dialysis membrane with a molecular weight cutoff of less than 30 kilodaltons. Such coating can be a membrane of known type which passes electrolyte but is impermeable to nucleic acids. The applied electrophoretic voltage is applied until sufficient nucleic acid has migrated from Gel 2 into the Amplification and detection Chamber.

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The Amplification and Detection Chamber optionally contains PCR reagents to support a PCR amplification process together with PCR primers appropriate to all the nucleic acid species in the applied sample that it is desired to  
5 analyze. These reagents can be preloaded into this compartment, or can be loaded at the commencement of the analysis. As an alternative, the PCR primers can have been previously attached to Gel 2 by the aforementioned mechanism whereby they are hybridized to complementary probes  
10 covalently attached to the gel by copolymerized acrydite moieties. PCR amplification is commenced by thermocycling the Amplification and Detection Compartment by known means such as thermal coupling to an external heating/cooling means, directly heating and cooling the compartment such as  
15 with peltier elements attached to its walls or boundaries, or by directly heating the liquid therein by applied electromagnetic radiation such radiofrequency or microwave energy or by the application of infrared light. If the sample nucleic acids and optionally the PCR primers were  
20 transferred to this compartment by physical transfer of Gel 2 as described above, the material of Gel 2 is a thermolabile gel of known type which dissolves on heating to a temperature approximating to that required for PCR denaturation such as approximately 95 degrees C. Thus, on  
25 the initial PCR denaturation cycle, denaturation of the hybridized nucleic acids and optionally the PCR primers released from the gel will occur, such that these species are able to participate in PCR amplification. Thermocycling  
of the Amplification and Detection Compartment and its  
30 components is continued for typically 30 to 40 cycles or

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until the concentration of amplified nucleic acids has grown to an appropriate level for subsequent detection.

After completion of the amplification process, the amplificate is detected by known means. Such means include optical detection following staining with dyes such as ethidium bromide or other commercially available dyes, or hybridization to nucleic acid probes with sequences complementary with those of amplified nucleic acids where such probes may be fluorescently or enzymatically labeled.

10 If merely a single nucleic acid species from the applied sample is to be amplified and detected, a single stain or detectably labeled probe can be used non-specifically. Alternatively, if multiple nucleic acids in the applied sample are of interest to determine the presence of any one, 15 or any combination then generic staining or use of multiple labeled probes with the same label will yield the required generic result if any are present. Alternatively, if it is desired to independently detect the presence of more than one nucleic acid species or sequence in the applied sample, 20 then probes with optically distinguishable different labels are used for different nucleic acid species or sequences potentially present in the applied sample. For separate parallel detection, it is particularly advantageous to use beacon probes containing both a fluorophore and quencher 25 whose fluorescence is greatly magnified by being hybridized to a complementary nucleic acid sequence, as can probes may be contained in solution such that their fluorescence may be optically detected if they are so hybridized without the need for removal of non-hybridized probe as would be the 30 case for probes whose non-hybridized form would

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significantly interfere with optical detection of the hybridized form.

The processes of amplification and detection can be conducted in the same Compartment, which is optically accessible from an optical detection means (not shown). Alternatively, the processes of amplification and detection can be interleaved by detecting the staining of nucleic acid amplificate or the hybridization of label detection probes after each PCR cycle typically during or after each extension phase. As an alternative, the amplificate can be transferred to an external detection compartment (not shown) which is accessible to appropriate detection means.

Although PCR is explicitly referenced as a preferred embodiment other nucleic acid amplification schemes are also included, particularly the use of the ligase chain reaction (LCR), and Cascade amplification.

#### EXAMPLE 8: *Detection of a Target Molecule*

##### *Electrophoretically without the use of Amplification*

Figure 15 depicts another embodiment of the invention where an analytical procedure is performed in a device with reaction components being transferred electrophoretically. The component parts of this device, and their method of use, are broadly similar to Example 7 above as depicted by FIG. 14. However, the device illustrated as FIG. 15 conducts analyses by hybridization of nucleic acids in the applied sample without the requirement for amplification. This is a particularly advantageous simplification of the device and its method of use which can be utilized for relatively high

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concentration of applied nucleic acid samples for which the process of amplification is unnecessary.

The overall analytical sequence is broadly similar to the example above, with sample input and sample preparation optionally including cell lysis in the Sample Preparation Compartment, and electrophoretically induced migration of nucleic acid species between compartments. In this case the applied sample nucleic acids captured on the Gel are moved physically or by electrophoretic migration as above to the Hybridization and Detection Compartment where hybridization or staining are conducted as above followed by detection in this compartment or optionally in a different compartment or external to the device using reagents and detection techniques as described above.

15 **EXAMPLE 9: *Electrophoretic Detection of Nucleic Acid Target Molecules without Amplification***

Figure 16 depicts a further embodiment of the invention where an analytical procedure is performed in a device with reaction components being transferred electrophoretically. The component parts of this device, and their method of use are broadly similar to Examples 7 and 8 depicted by FIGS. 14 and 15 above. However, the device illustrated as FIG. 16 conducts analyses by hybridization of nucleic acids without prior amplification and detects the hybridized target nucleic species at their capture site on a gel with a simpler device without the requirement for a separate detection compartment.

The overall analytical sequence is essentially similar to the examples above, with sample input and sample

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preparation optionally including cell lysis in the Sample Preparation Compartment, and electrophoretically induced migration of nucleic acid species between compartments. In this case, one or more nucleic acids of interest within the applied sample are hybridized to a detectably labeled probe within the Sample Preparation Compartment using reagents provided for this purpose within this compartment either as a solution or by the applied sample dissolving dried or lyophilized reagents. Alternatively, these reagents can be added to this compartment during the initial stage of the analysis such as by entry through the same or similar means as entry of the applied sample. The applied sample and provided reagents are mixed and permitted to react for a time period on the order of tens of seconds or minutes for the lysis and hybridization processes to be sufficiently complete. Optionally, this process may be assisted by heating the sample and reagent mixture in order to assist with denaturation of the target nucleic acids and their hybridization to probes.

20 When the target nucleic acids in the sample, being those nucleic acids of interest for which hybridization probes have been provided, have been hybridized as above, electrophoretic voltages are applied to migrate the nucleic acid species into the gel. Initially, a voltage on the order of 0.1 to 10 of volts/cm is applied for a period on the order of tens of seconds to 120 minutes between Electrode 1 and Electrode 3 to cause migration of the hybridized nucleic acids into some area of the set of gels. When sufficient time has elapsed for the hybridized target nucleic acids to have migrated into a gel, the voltages are

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reapplied to Electrode 2 and Electrode 3 to continue the migration of hybridized target nucleic acid towards Electrode 3. As the target nucleic acids migrate through Gel 2, they encounter complementary capture probes that are  
5 immobilized to the gel such as by covalent linkage with acrylamide moieties that are co-polymerized into an acrylamide gel. These capture probes are complementary to a different part of the target nucleic acid in order the time target nucleic acid can be simultaneously hybridized to both  
10 types of probe. If the applied sample contains one or more target nucleic acids having sequences complementary to those of the capture probes, said target nucleic acid species become captured on Gel 2 at this point, whereas other nucleic acid species will continue to migrate through and  
15 past the capture compartment into another area of the device such as Gel 3 and will ultimately encounter Electrode 3. The electrophoretic voltage is applied for sufficient time for all hybridized target nucleic acids to have reached the capture compartment on Gel 2 and for other nucleic acids,  
20 particularly non-hybridized detectable labeled nucleic acid probes, to have migrated through and away from the capture compartment. This electrophoretic migration phase can be continued for sufficient time for other chemical species potentially interfering with the analysis to also have  
25 migrated distinct from the capture compartment. Depending on the device dimension and format and the actual value of the applied electrophoretic voltage, this time can range from the order of tens of seconds to minutes. As a simpler alternative, this phase of electrophoretic migration can be  
30 induced by continuing to apply the voltage between Electrode



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1 and Electrode 2, however this can cause interfering chemical species to continue to enter Gel 1 and potentially interfere with the analysis.

When all or a sufficient number of the hybridized  
5 target nucleic acids have passed into the capture compartment of Gel 2 and been captured, while the other interfering species particularly unhybridized labeled probes have migrated past the capture compartment, the electrophoretic migration can be terminated. The one or  
10 more target nucleic acids can then be detected by their presence in the capture zone. Such detection can be accomplished by a variety of known means including the use of fluorescent probes, or enzyme probes operating with some substrate present as a reagent in solution such as a  
15 fluorogenic substrate or a chemiluminescent substrate.

Multiple nucleic acids species can be hybridized, captured and distinguishably detected by a variety of means. For instance, different fluorophores can be used with different labeled probes such that intermixed captured and  
20 labeled nucleic acids can be optically distinguished such as by selective optical filtration. Alternatively, the capture zone can be organized with spatially distinct sub-compartments each containing only one or a lesser numbers of capture probes, such that the various target nucleic acids  
25 are capture in different sub-compartments and can be optically distinguished by an optical scanning process or by optically imaging the optically detectable signals onto a liner or area sensitive optical detector such as a photomultiplier or charge coupled device.

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As an alternative embodiment, the target nucleic acids can be captured on the gel by hybridization to the immobilized capture probes without previously being hybridized to labeled probes for detection. The labeled probes can then be added after the capture process such from a solution addition means (not shown) such that hybridization of labeled detection probes occurs after target capture on the gel. Residual non-hybridized labeled probe can then be removed from the capture/detection area before detection, by means such as electrophoresis. Alternatively, if the labeled probes are of a form that will not give a detectable signal unless hybridized, or which give distinguishably different signals in their non-hybridized and hybridized forms, there can be no need to remove unhybridized labeled probes before detection.

As a further option, and simplification of the device, either or both of Gel 1 and Gel 3 can be deleted such that a single gel is used, with all or part serving as the capture compartment, and optionally only a single phase of electrophoretic migration being used.

**EXAMPLE 10:     *Solution Assay Using Beacon Probes***

The object of the assay is to determine whether a platelet concentrate is contaminated with bacteria. This example can be extended to the examination of other biological samples. (See. FIG. 17). Bacterial growth is a major concern for platelet transfusion, since platelets must be stored at room temperature.

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The beacon probe is designed to hybridize with a conserved eubacterial 16S rRNA sequence: EDANS-5'-gcgagtgcTAAACCACATGCTCCACCGCTTGTGgcactcgc-3'-DABCYL, [SEQ. ID No. 1] wherein EDANS is the fluorophore 5-(2' aminoethyl) aminonaphthalene-1-sulfonic acid and DABCYL is the quencher 4-(4'-dimethylaminophenylazo)benzoic acid. The probe sequences to 16S rRNA are shown in upper case which is complementary to *E.coli*'s 16S rRNA positions 933-957 (Genbank accession No. M24996). Complementary arm sequences shown in lower case hybridize to form the duplex hairpin stem of the beacon probe in the absence of bacterial target RNA. The synthesis of this beacon probe can be performed as that described by Tyagi and Kramer (*Nature Biotechnology*, 14:303-308 (1996)).

15 To perform the analysis, a measured sample of platelet concentrate is added to a mixing chamber that contains lyophilized lysozyme (Sigma Chemical catalog # L6876 (1998)) and mutanolysin (Sigma Chemical catalog # M9901 (1998)), to digest bacterial cell walls. The sample is mixed to re-

20 dissolve the enzymes, and the lysis mixture is incubated for 5 to 10 minutes at 25 - 37°C. Preferably, the sample volume is from 0.1 to 1 mL in volume. The final concentrations of lysozyme and mutanolysin in the sample fall in the range of 2 - 5 mg/mL and 100 - 200 units/mL. Five volumes of

25 chaotrope probe buffer (6 M guanidine thiocyanate (GuSCN), 0.1 M Tris-HCl, pH 8.0, 2 mM EDTA and beacon probe) are added to the enzyme-digested sample, and the sample is mixed to complete lysis and initiate hybridization of the beacon probe. In addition to the chaotrope reagents, the chaotrope

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buffer solution also contains the beacon probe, preferably at a concentration between 0.01 and 10  $\mu$ M. The reaction is incubated for another 5 to 10 minute period at 25 - 37°C to allow for hybridization.

5 To assess hybridization of the beacon probe, the reaction is monitored for fluorescence using excitation at 366 nm and emission at 490 nm. Fluorescence signals that exceed the value of control reactions (containing no platelet sample) by a certain margin indicates the presence  
10 of bacterial rRNA in the sample, suggesting that the platelet sample is contaminated. The margin of excess fluorescence necessary to score a platelet sample contaminated should be determined by a clinical trial.

Depending on the room temperature in the testing  
15 laboratory, the final reaction mixture may be too destabilizing to allow stable formation of the stem duplex due to the high concentration of GuSCN, which lowers the melting temperature of nucleic acid duplexes. (Thompson and Gillespie, *Anal. Biochemistry*, 163:281-291 (1987)). Two  
20 actions can be taken to lower the background. First, the entire reaction volume can be diluted 1:1 (vol:vol) with water before fluorescence measurement. This lowers chaotrope concentration, thereby raising the melting temperature of the stem duplex. If this is insufficient,  
25 then  $MgCl_2$  can be added to a final free concentration of 1 mM (3 mM total concentration, assuming quantitative binding of  $Mg^{++}$  by EDTA). Divalent ions greatly stabilize hairpin duplexes. Preferably, the  $Mg^{++}$  is added after hybridization

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to the target RNA since it also will stabilize RNA secondary structure and interfere with probe hybridization.

EXAMPLE 11:     *Solution Hybridization Assay Using FRET Probes.*

5       The object of this assay is to determine whether a platelet concentrate is contaminated with bacteria. This assay can also be extended to the detection of a target molecule in a biological sample. (See Figure 17).

      The design of FRET probes is described by Mergny et  
10 al., *Nucleic Acid Research*, 22:920-928 (1994). Essentially, the strategy is to design nucleic acid probes that will hybridize to adjacent compartments of the target polynucleotide. The two probes are labeled such that when hybridized to the target polynucleotide, the donor and  
15 acceptor fluorophore are close enough to allow fluorescence resonance energy transfer.

      In this example, the two probes are designed to hybridize to a conserved sequence of eubacterial 16S rRNA. The donor probe is: 5'-(Fluorescein)-cgaattaaaccacatgctccac-  
20 3', [SEQ ID NO. 2] which complementary to positions 941-962 of *E.coli* 16S rRNA (Genbank accession No. M24996). The acceptor probe is: 5'-gaccaggtaagggttcttcgcgttg-(Rhodamine B)-3', [SEQ ID NO. 3] which is complementary to positions 966-989 of *E.coli* 16S rRNA (Genbank accession No. M24996).

25       A measured sample of platelet concentrate is added to a mixing chamber that contains lyophilized lysozyme (Sigma Chemical catalog # L6876) and mutanolysin (Sigma Chemical catalog # M9901), to digest bacterial cell walls. The

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sample is mixed to re-dissolve the enzymes, and the lysis mixture is incubated for 5-10 minutes at 25-37°C. Preferably, the sample volume is from 0.1 to 1 mL in volume. Preferably the final concentrations of lysozyme and

5 mutanolysin in the sample fall in the range of 2-5 mg/mL and 100-200 units/mL, respectively. Five volumes (the original volume of platelet concentrate added to the mixing chamber is defined as one volume) of chaotrope probe buffer (6 M guanidine thiocyanate [GuSCN], 0.1 M Tris HCL, pH 8.0, 10 mM

10 EDTA, and beacon probe) are added to the enzyme-digested sample, and the sample is mixed to complete lysis and initiate hybridization of the beacon probe. In addition to the chaotrope reagents, the chaotrope probe buffer solution also contains the FRET probes, preferably each one present

15 at a concentration between 0.01  $\mu$ M and 100  $\mu$ M, and more preferably between 0.01  $\mu$ M and 10  $\mu$ M. The reaction is incubated for another 5-10 minute period at 25-37°C, to allow hybridization.

To assess hybridization of the FRET probes,

20 fluorescence of the mixture is measured using excitation at 485 nm and emission at 590 nm. Fluorescence signals that exceed the value of control reactions (containing no platelet sample) by a certain margin indicated the presence of bacterial rRNA in the sample, and suggest that the

25 platelet sample is contaminated. The margin of excess fluorescence necessary to score a platelet sample is contaminated should be determined by a clinical trial.

#### Example 12: Gel Hybridization Assay for Bacterial

##### Contamination in Whole Blood

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A measure sample of blood from the bag is added to a mixing chamber that contains lyophilized lysozyme (Sigma Chemical catalog # L6876) and mutanolysin (Sigma Chemical catalog # M9901), to digest bacterial cell walls. The sample is mixed to re-dissolve the enzymes, and the lysis mixture is incubated for 5-10 minutes at 25-37°C. (See FIG. 18). Preferably the sample volume is from 0.1 to 1 mL is volume; more preferably 0.1 mL. Preferably, the final concentrations of lysozyme and mutanolysin in the sample fall in the range of 2-5 mg/mL and 100-200 units/mL, respectively.

The digested sample is lysed and transferred into a second chamber which contains five volumes (the original volume of platelet concentrate added to the mixing chamber is defined as one volume) of detergent buffer (0.1 M Tris HCL pH 8.0, 0.5% SDS, 5mM EDTA) and 100 units of proteinase K immobilized on beads (Amersham Pharmacia Biotech). The sample mixed and incubated for 5-20 minutes at 37°-60°C.

The lysed sample is then transferred into the sample compartment of a 4% polyacrylamide electrophoresis gel (29:1; weight ratio monomer acrylamide:bisacrylamide). The gel is composed of three layers: the top and bottom layers contain unmodified polyacrylamide. The center layer that contains an immobilized beacon probe that is complementary to a conserved region of eubacterial 16S rRNA. The beacon probe described in Example 10 above can be used, with the exception that an acrylamide phosphoramidite (Acrydite™ phosphoramidite, Mosaic Technologies, Boston, MA). For immobilization, the acrylamide-modified probe is mixed with the monomer/bis acrylamide solution and copolymerized into

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the polyacrylamide layer during gel casting. Preferably, the concentration of beacon probe in the probe gel layer is between 0.1-100  $\mu\text{M}$ ; and more preferably between 1 and 10  $\mu\text{M}$ . The sample is subjected to electrophoresis in this gel, at 5 fields between 1-10 V/cm. The gel buffer is 0.1 M Tris-HCL, 2 mM EDTA, 0.1% SDS. After electrophoresis the fluorescence of the beacon probe layer is measured using excitation at 366 nm and emission at 490 nm. If present, rRNA fragments complementary to the immobilized beacon will hybridize to 10 the beacon probe and release the DABCYL -mediated quenching of EDANS fluorescence. Fluorescence signals that exceed the value of control reactions (containing no platelet sample) by a certain margin indicate the presence of bacterial rRNA in the sample, and suggest that the plate sample is 15 contaminated. The margin of excess fluorescence necessary to score a platelet sample contaminated should be determined by a clinical trial.

*EXAMPLE 13: Assay for HIV using recursive multiple sequential strand displacement*

20 The assay uses a five compartment electrophoresis device as shown in FIG. 19. Compartment 1 is dedicated for sample preparation. Compartments 2-5 contain displacement probe complexes. Preferably, the gel is composed of 3-5% polyacrylamide (29:1; weight ratio monomer:bis acrylamide) 25 containing buffer of 0.1 M Tris acetate pH 8.0, 2% SDS mM EDTA. Other buffers can also be used.

At the start of the assay, compartment one contains lysophilized proteinase K. Detergent buffer (0.1 M Tris acetate pH 8.0, 2% SDS, 5 mM EDTA) is added to the



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compartment and mixed to resuspend the proteinase K. The final concentration of proteinase K is preferably in the range of 50-500  $\mu\text{g/mL}$ , more preferably 50-200  $\mu\text{g/mL}$ . After protein resuspension, a measured amount of whole blood is added to the compartment. Preferably the volume of blood added ranges from 0.01 to 1 mL in volume; more preferably 0.01 to 0.1 mL of blood is used. The sample is mixed and incubated for 5-30 minutes at 37°-60°C to liberate viral RNA from the blood.

10 After proteinase digestion, the sample nucleic acid mixture are electrophoresed into compartment (2) using electrode combination (A). Preferably, electrophoresis is carried out at field strengths between 0.1 -10 V/cm, more preferably between 1-5 V/cm; and temperatures between 25°-  
15 50°C, more preferably between 25°C and 40°C.

Compartment (2) contains a displacement probe complex immobilized on the polyacrylamide gel matrices that fill the compartment. For the present example, the specific sequences of the HIV target RNA and the  
20 displacement complexes are shown in Table 1.

Compartment 2-5 are formed by copolymerizing separate sections of polyacrylamide gel each with a specific displacement complex. The gel sections are separated from the electrodes A-E by size-selective membranes that allow  
25 current flow but prevent passage of the displaced nucleic acids. An example of such membrane is a cellulose-based dialysis membrane of molecular weight cutoff <3000 daltons. Other materials of equivalent porosity and permeability may also be used.

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If present, HIV RNA will hybridize to single stranded regions within the displacement complex of compartment 2 and displace nucleic acid A'B'B' (Table 1) from the displacement complex by homologous strand exchange.

5       The displaced nucleic acid A'B'B' in compartment 2 is moved into compartment 3 by electrophoresis using electrodes C and D. In compartment 3, nucleic acid A'B'B' displaces nucleic acid B'C'C' from the displacement complex immobilized therein.

10       And so on around the circuit recursively until high amplification is achieved.

Detection of amplification can be carried out by tagging the displaceable nucleic acid of one compartment with a fluorescent tag, and monitoring the increase in  
15 fluorescence in the next compartment. For example, if the displaceable nucleic acid of compartment three (C'A'A') is tagged with a fluorescein fluorescence in compartment four. Other strategies using FRET fluorophores or absorbance changes in the changes will also be apparent to those  
20 skilled in the art.

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**TABLE 1****Target of HIV RNA in gag region:**

HIV-1 target sequence positions 911-974 of HIV-1 HXB2 isolate Genbank accession M38432.

5 5'-.....gggacatcaagcagccatgcaaagttaaaa gagaccatcaatgaggaagctgcagaatgggat.....-3'

[SEQ ID NO. 4]

A

B

**Compartment 1 (where target comes in)**

5'Ac-cBcA

10 5'-Acrydite-atcccattctgcagcttcctcattgatgtctc tttaacattgcatggctgcttgatgtccc-3' [SEQ ID NO. 5]

B'

A'

BFF oligo:

5'-gagaccatcaatgaggaagctgcagaatgggat AATGGAGAAAGACGGAGAGC

15

B

F

AATGGAGAAAGACGGAGAGC-3' [SEQ ID NO. 6]

F

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**Compartment 2 (First amplification compartment)**

5'-FEE-3'

5'-AATGGAGAAAGACGGAGAGC CAAAAACGATAAACCAACCA

F

E

5 CAAAAACGATAAACCAACCA-3' [SEQ ID NO. 7]

E

**5'-Ac-cFcFcB-3'**

5'-Acrydite-GCTCTCCGTCTTTCTCCATT GCTCTCCGTCTTTCTCCATT

cF

cF

10 atccattctgcagcttcctcattgatggctc -3' [SEQ ID NO. 8]

cB

**Compartment 3 (Second amplification compartment)**

5'-Fluorescein-EBB-3'

5'-F-CAAAAACGATAAACCAACCA gagaccatcaatgaggaagctgcagaatgggat

E

B

15

gagaccatcaatgaggaagctgcagaatgggat-3' [SEQ ID NO. 9]

B

5'-Ac-cEcEcF-3'

5'-Acrydite- TGGTTGGTTTATCGTTTTTG TGGTTGGTTTATCGTTTTTG

cE

cE

20

GCTCTCCGTCTTTCTCCATT-3' [SEQ ID NO. 10]

cF

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**Compartment 4 (Third amplification compartment)**

5'-BFF-3'

5'-gagaccatcaatgaggaagctgcagaatggat AATGGAGAAAGACGGAGAGC

B

F

5 AATGGAGAAAGACGGAGAGC-3' [SEQ ID NO. 11]

F

5'-Ac-cBcBcD-3'

5'Acrydite-atccattctgcagcttcctcattgatgtctc atccattctgcagcttcctcattgatgtctc

cB

cB

10 TGGTTGGTTTATCGTTTTTG-3' [SEQ ID NO. 12]

cE

**EXAMPLE 14:     *Solution PCR with Beacon Probe Detection***

This example concerns the screening of a biological sample for the presence of HIV-1. The sample, preferably between 10-200  $\mu$ L, more preferably from 50-100  $\mu$ L is mixed with four volumes of a mixture containing agarose beads comprising immobilized proteinase K (Sigma #P9290, 200  $\mu$ L pre-swollen beads) in 100 mM Tris-HCl pH 8.3, 0.6% SDS, 10 mM EDTA. The sample is digested for 10-30 minutes, preferably at a temperature between 30-70°C, more preferably between 45-55°C. Preferably the bead/sample slurry is mixed during digestion. At the end of the digestion period, the sample mixture is loaded into the sample loading chamber of a hybrigel. Optionally, the digestion compartment can also serve as the sample loading compartment.

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The hybrigel, for sample preparation, is composed of three sections. (See, FIGS. 14 - 16). The upper and lower sections are composed of 0.5% - 1% agarose, more preferably 0.7% - 1%. The middle section of the gel is a composite 5 agarose-polyacrylamide gel, containing copolymerized 5'-Acrydite capture probe (5'-Acrydite- CCT GGT GCA ATA GGC CCT GCA TGC ACT GGA TGC AC -3', complementary to sequence 1439-1473 [SEQ ID No. 13])). The preferred concentration range for the capture probe in the gel is between 1 - 100  $\mu$ M, more 10 preferably between 5 - 10  $\mu$ M. The preferred agarose concentration range of the middle layer is 0.5% - 1%, more preferably 0.7% - 1%, and the preferred concentration, of polyacrylamide is 2 - 3% (weight/volume). Preferably, no bisacrylamide is used so that the polyacrylamide component 15 of the gel is a simple linear copolymer without crosslinking. Preferably, the agarose component of the middle layer is of the low gelling/melting temperature variety, equivalent to the FMC product, SeaPlaque <sup>TM</sup>. The gel buffer is 100 mM Tris-acetate, pH 8.0, 2 mM EDTA, 0.1% 20 SDS.

The middle layer of the gel is cast within a sliding member or cassette which allows the middle layer to be transferred to the amplification compartment following electrophoresis. Optionally, the middle layer could be 25 separated from the upper and lower gels by porous material or mesh that would facilitate transfer of the layer to the amplification chamber but still allow flow of molecules and electrical current during sample purification.

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The gel can have a circular, oval, or rectangular cross section. In one embodiment, the gel layers have a tubular shape with a circular cross section. Approximate dimensions for the upper gel layer are 5 mm diameter by 5 mm height.

- 5 The middle layer should be small in order to perturb the amplification conditions minimally. Approximate dimensions for the middle layer are 5 mm diameter by 1 mm height. The lower gel layer should be somewhat larger to provide additional buffering capacity for the electrophoresis step.
- 10 Approximate dimensions for the lower layer are 5 mm diameter by 10 - 20 mm height.

Electrodes are placed in the top of the sample compartment and at the bottom of the lower gel layer. Preferably electrophoresis is carried out at a 1-10 V/cm for

15 10-60 minutes, more preferably about 10-30 minutes. The time of electrophoresis will depend on the target size.

After electrophoresis, the middle chamber of the gel, now containing the captured RNA target molecules is moved into the amplification compartment. The concentrations of

20 buffers and reactants are adjusted so that the final concentration of the reaction chamber, including the volume and buffer composition of the middle gel layer, is as given in Kwok and Sninsky, 1993, (See, "Diagnostic Molecular Microbiology: Principles and Applications" eds. Persing,

25 D.H. et al. American Society for Microbiology, Washington, D.C.), with the exception that the beacon probe is included in the reaction at a final concentration of 0.2-0.5  $\mu$ M. The beacon probe that is used in this example is: EDANS-5'-gcg agt gc ATC CCA TTC TGC AGC TTC CTC ATT GAT GGT CTC gca ctc

30 gc-3'-DABCYL, wherein the upper case is complementary to

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position 1403-1435 of HIV-1 target and the lower case forms the stem duplex of the beacon. Cycling is carried out as described by Kwok and Sninsky. The primers that are employed in this specific example are: Primer SK462: 5'-agt tgg agg aca tca agc age cat gca aat-3' (positions 1366-1395) [SEQ ID No. 14]; Primer SK43: 5'-tgc tat gtc agt tcc cct tgg ttc tct-3' (complementary to 1 481-1507) [SEQ ID No. 15]. All sequences are based on the gag gene of HIV-1 from isolated HIVSF-2 (Genbank Accession #KO2007).

10 Prior to the commencement of the amplification step, the RNA target molecule is reverse transcribed to form DNA. The methods and reagents for RNA PCR are commercially available, for example, from PE Applied Biosystems (RNA PCR Kit, catalog no. N808-0069, Foster City, CA).

15 At the end of thermal cycling, the reaction is held at 95-100°C for 2-5 minutes and then rapidly cooled to 37°C. Fluorescence is measured using excitation at 336 nm and emission at 490 nm. If the fluorescence measured exceeds a certain threshold value with respect to controls performed  
20 without sample, then the sample contained a detectable level of HIV-1 RNA. The value of the threshold and acceptable limits for controls and variation in the assay must be determined by a clinical trial.

#### EQUIVALENTS

25 While this invention has been particularly shown and described with references to preferred embodiments thereof, it will be understood by those skilled in the art that various changes in form and details may be made therein



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without departing from the spirit and scope of the invention  
as defined by the appended claims.

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## CLAIMS

What is claimed is:

1. A device for detecting the presence, or absence of a target molecule in a biological sample, wherein the device is optionally connected to a sample collection unit, and wherein the device is further optionally removable from the collection unit, comprising a receptacle housing at least one reaction chamber wherein said chamber comprises at least one compartment, and wherein the compartment contains one, or more, reagents for the detection of the target molecule.
2. The device of Claim 1, wherein said biological sample comprises a bodily fluid.
3. The device of Claim 2, wherein said bodily fluid is selected from the group consisting of: blood, urine, saliva, cerebral spinal fluid, aqueous humor, vitreous humor, semen and tissue homogenate.
4. The device of Claim 1, wherein said target molecule is a molecule originating from a bacteria, virus, fungi parasite or a biomolecule endogenously present in the biological sample.
5. The target molecule of Claim 4, wherein said target molecule is a polynucleotide of deoxyribonucleic acid and/or ribonucleic acid origin.

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6. The target molecule of Claim 4, wherein said target molecule is a protein or polypeptide.
7. The device of Claim 1, wherein the device is connected to a sample collection unit and wherein the sample  
5 collection unit is a blood collection bag unit, wherein the bag unit comprises means for transferring blood from a donor to the collection bag via biocompatible tubing and the bag unit further comprises means for exiting blood from the collection bag via biocompatible  
10 tubing to a recipient.
8. The device of Claim 7, wherein the device is connected to the collection unit such that a portion of the blood is introduced into the device prior to introduction in the collection bag.
- 15 9. The device of Claim 7, wherein the device is connected to the collection unit such that a portion of blood is introduced into the device as blood exits from the collection bag.
10. The device of Claim 1, wherein said method of detecting  
20 a target molecule is selected from the group consisting of: fluorescence, luminescence, optical absorption, chemiluminescence, phosphorescence, radioactivity.
11. The device of Claim 1, wherein the compartment comprises an interior surface that is exposed to the

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lumen of said compartment and wherein the surface comprises a biocompatible material.

12. The device of Claim 11, wherein said biocompatible material is selected from the group consisting of:  
5    nylon, polyurethane, polyethylene terphthalate, and combinations thereof.
13. The device of Claim 12, wherein the compartment further comprises a biocompatible liner suitable for coating or otherwise affixing with a reagent.
- 10 14. The device of Claim 12, wherein the reaction chamber comprises two or more compartments.
15. The device of Claim 14, wherein said compartments are breakable compartments contiguously linked and separated by a breakable barrier.
- 15 16. The device of Claim 15, wherein said breakable barrier is a membrane.
17. The device of Claim 15, wherein each compartment comprises a first end and a second end, and wherein said first end has at least one an entry orifice and  
20    said second end has at least one an exit orifice.
18. The device of Claim 17, wherein the exit orifice of one compartment is adjacent to the entry orifice of the apposite compartment.

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19. The device of Claim 18, wherein the biological sample moves from the first compartment through the exit orifice of the first compartment into the adjacent compartment through the entry orifice of the adjacent compartment.
20. The device of Claim 19, wherein said device additionally comprises an apparatus for facilitating the movement of sample and/or reagent from one compartment to the adjacent compartment, comprising a first end and a second end, operable to move between (i) one position where said apparatus from said first end to said second end continuously extends through an initial compartment to a last compartment of said device, and (ii) a second position where said apparatus from said first end to said second end continuously extends through a penultimate compartment to a last compartment, wherein the apparatus has at least one analytical surface.
21. The device of Claim 15, wherein said apparatus can egress and ingress through any one or combination of or all of the compartments present in said device.
22. The device of Claim 15, wherein the breakable compartments are arranged along a longitudinal axis and are pliable, and wherein the device further comprises a cylindrical apparatus in direct or indirect contact with at least one, but not more than two, breakable

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compartments at any one moment at rest or during movement, and wherein said cylindrical apparatus moves along the longitudinal axis of said breakable compartments, thereby causing contents from one breakable compartment to enter the next adjacent breakable compartment.

23. The apparatus of Claim 22, wherein said cylindrical apparatus is capable of circular rotation about a central axis, and wherein the cylindrical apparatus is optionally attached to the device.

24. The apparatus of Claim 23, wherein said cylindrical apparatus has an outer cylindrical border comprising a non-pliable material which is attached to a rod positioned at the central axis of said cylindrical apparatus.

25. The apparatus of Claim 24, wherein said non-pliable material is selected from the group consisting of: stainless steel, brass, plastic and glass.

26. The device of Claim 24, wherein said cylindrical apparatus a rotatable wheel contacting a rod at the central axis of said wheel, thereby allowing the wheel to freely rotate about said rod.

27. The device of Claim 19, wherein said device comprises an apparatus comprising a plunger, wherein said reaction chamber resides within a lumen of an enclosure

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having a first end and a second end, wherein said first end comprises a plunger which fits within the diameter of said enclosure, and wherein said second end comprises an attached plate which has a circumference  
5 equal to the diameter of the enclosure.

28. The device of Claim 14, wherein at least one compartment comprises a cell lysis compartment containing at least one reagent that will lyse cells that are constituents of said biological sample upon  
10 introduction of the sample into the cell lysis compartment.
29. The cell lysis reagent of Claim 28, wherein the reagent is selected from the group consisting of: alkali, detergent, hypotonic solution and combinations thereof.
- 15 30. The detergent reagent of Claim 29, wherein said detergent is selected from the group consisting of: triton, tween, NP-40, sodium lauryl sulfate, and combinations thereof.
31. The device of Claim 28, wherein the cell lysis  
20 compartment is separate from an apposite compartment by a filter such that when the lysed sample moves from the cell lysis compartment to the next adjacent compartment, the cellular debris is retained in the cell lysis compartment.

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32. The device of Claim 14, wherein at least one  
compartment comprises a compartment containing at least  
one reagent for removing amplification inhibitors that  
are constituents of said biological sample upon  
5 introduction of said sample into the compartment.
33. The reagent for removing inhibitors of Claim 32,  
wherein said reagent comprises diethylpyrocarbonate,  
proteases or combinations thereof.
34. The device of Claim 14, wherein at least one  
10 compartment comprises an amplification compartment  
comprising a means for amplifying a known nucleotide  
sequence in at least one target nucleic acid molecule.
35. The device of Claim 34, wherein said means for  
amplifying a known nucleotide sequence is selected from  
15 the group consisting of: polymerase chain reaction,  
cascade amplification, bridge amplification and ligase  
chain reaction.
36. The device of Claim 14, wherein at least one  
compartment contains at least one probe specific for at  
20 least one target molecule.
37. The probe of Claim 36, wherein said probe is a nucleic  
acid probe.
38. The probe of Claim 36, wherein said probe is an  
antibody, or fragment thereof, or a nucleic acid



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molecule specific for and capable of interacting with a protein or polypeptide.

39. The probe of Claim 36, wherein said probe is labeled.
40. The label of Claim 39, wherein said label is selected  
5 from the group consisting of: radioactivity,  
fluorescence, affinity reagent, enzyme, luminescence  
and chromophores.
41. The affinity reagent of Claim 40, wherein said affinity  
reagent is biotin.
- 10 42. A device for detecting the presence, or absence, of one  
or more microbiological pathogens in a biological  
sample comprising a receptacle housing at least one  
reaction chamber wherein said chamber comprises  
breakable compartments, wherein one compartment is a  
15 cell lysis compartment another compartment contains at  
least one microbiological vital stain, wherein the  
stained microbe, if present, is subject to detection,  
and wherein the breakable compartments are adjacent to  
one another and the biological sample moves from one  
20 compartment to the next compartment.
43. The microbiological pathogen of Claim 42, wherein the  
pathogen is selected from the group consisting of  
bacteria, virus, fungi and parasites.

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44. The bacteria of Claim 43, wherein the bacteria is selected from the group consisting of Gram-positive, Gram-negative, Staphylococcus, Streptococcus, Neisseria, Corynebacterium, Hemophilus, Bordetella, Brucella, Pasteurella, Escherichia, Salmonella, Shigella, Bacteroides, Rickettsia, Chlamydiae Spirochetes and Mycobacteria.
45. The viruses of Claim 43, wherein the viruses are selected from the group consisting of Picornovirus, Reovirus, Togavirus, Arenavirus, Bunyavirus, Rhabdovirus, Orthomyxovirus, Paramyxovirus, Coronavirus, Adenovirus, Herpesvirus, Poxvirus, Hepatitis, Papovavirus and Parvovirus.
46. The fungi of Claim 43, wherein the fungi are selected from the group consisting of Histoplasma capsulatum, Coccidioides immitis, Blastomyces dermatitidis, Paracoccidioides brasiliensis, Cryptococcus neoforms, Candida, Aspergillus, Rhizopus, Absidia, Mucor, Saksenaea and Cunninghamella.
47. The parasite of Claim 43, wherein the parasites are selected from the group consisting of Sarcodina, Mastigophora, Sporozoa, Amebae, Giardia, Trichomonas, Trypanosome, Leishmania, Plasmodium, Pneumocystis, Toxoplasma, Ascaris, Enterobius, Trichinella and Trematoda.

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48. A device for detecting the presence, or absence, of a target polynucleotide in a biological sample comprising a receptacle housing at least one reaction chamber wherein said chamber comprises two or more breakable compartments, wherein one compartment contains at least one cell lysing reagent, another compartment contains at least one reagent for the inactivation of amplification inhibitors, another compartment contains at least one reagent for nucleic acid amplification and another compartment contains at least one reagent for labeling at least one target molecule, wherein the labeled target molecule is subject to a method of detection.
49. A device for detecting the presence, or absence, of a target protein or polypeptide in a biological sample comprising a receptacle housing at least one reaction chamber wherein said chamber comprises two or more breakable compartments, wherein one compartment contains at least one cell lysing reagent and another compartment contains at least one reagent for labeling at least one target molecule, wherein the labeled target molecule is a protein or polypeptide subject to a method of detection.
50. The device of Claim 49, wherein the reagent for detectably labeling the protein or polypeptide is a detectably-labeled antibody, or antibody fragment, that is specific for the protein or polypeptide.

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51. A method for screening a biological sample for the presence, or absence, of at least one target molecule comprising detecting the presence, or absence, of the target molecule using the device of Claim 1.
- 5 52. The method of Claim 51, wherein said target molecule is a nucleic acid molecule.
53. The method of Claim 52, wherein said nucleic acid is deoxyribonucleic acid and/or ribonucleic acid.
54. The method of Claim 52, wherein the nucleic acid is  
10 amplified prior to detection.
55. The method of Claim 51, wherein said target molecule is a protein or polypeptide.
56. The method of Claim 55, wherein the protein or polypeptide is detected by use of a detectably-labeled  
15 antibody specific for the protein or polypeptide.
57. The method of Claim 52, wherein the screening for at least one nucleic acid comprises contacting an electrophoretic gel matrix with a biological sample comprising at least one target polynucleotide, wherein  
20 electrophoresis is performed separating the sample polynucleotide(s) in the gel matrix, and wherein the target polynucleotide(s) is subject to detection using at least one nucleic acid probe.

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58. The method of Claim 57, wherein the nucleic acid probe is immobilized in the gel matrix.
59. The method of Claim 58, wherein detecting a target polynucleotide in a biological sample using an immobilized nucleic acid probe, comprising multiple sequential polynucleotide displacement for signal generation, comprising the steps of:
- (a) immobilizing a first polynucleotide probe to a first surface wherein the probe comprises a polynucleotide sequence comprising a sequence complementary to the target polynucleotide sequence,
  - (b) forming a first immobilized probe complex by contacting a second nucleotide with the immobilized probe under conditions suitable for hybridization between said first and second polynucleotide sequences, wherein the complex formed by the hybridization of said first and second polynucleotide sequence is immobilized, thereby forming an immobilized probe complex;
  - (c) forming a first immobilized displacement complex by contacting said immobilized complex of (a) with a target polynucleotide sequence under conditions suitable for said target polynucleotide sequence to displace at least one second polynucleotide sequence from said immobilized complex of (a) and hybridize to said first polynucleotide sequence of said immobilized complex of (a), thereby forming a first immobilized displacement complex;

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- (d) transferring said displaced second polynucleotide sequence from said first surface to a second surface;
- (e) forming a second immobilized probe complex by contacting a fourth polynucleotide sequence comprising a sequence complementary to said second polynucleotide sequence, with a fifth nucleotide under conditions suitable for hybridization between said fourth and fifth polynucleotide sequences, wherein the complex formed by the hybridization of said fourth and fifth polynucleotide sequences is immobilized to said second surface of (c) via the molecule containing said fourth polynucleotide sequence, thereby forming a second immobilized displacement complex; and
- (f) forming a second immobilized displacement complex by contacting said immobilized complex of (d) with said second polynucleotide sequence under conditions suitable for said second polynucleotide sequence to displace at least one said fifth polynucleotide sequence from said immobilized complex of (d) and hybridize to said fourth polynucleotide sequence of said immobilized complex of (d),
- thereby liberating the fifth polynucleotide sequence which generates at least one signal and wherein detection of the signal is indicative of the presence of the target polynucleotide sequence in the biological sample using an immobilized probe.

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60. The method of Claim 59, further comprising the steps of:
- (g) transferring said displaced fifth polynucleotide sequence from said second surface to a third surface;
  - (h) forming a third immobilized probe complex by contacting a beacon probe comprising a sequence complementary to said fifth polynucleotide sequence, with the fifth nucleotide under conditions suitable for hybridization between said beacon probe and fifth polynucleotide sequences, wherein the complex formed by the hybridization of said beacon probe and fifth polynucleotide sequences is immobilized to said third surface of (g) via the molecule containing said beacon probe, thereby generating a fluorescent signal.
61. The method of Claim 59, wherein the region of hybridization between the polynucleotide sequence is from about 5 to about 1000 nucleotides in length.
62. The method of Claim 52, wherein detecting a target polynucleotide in a biological sample comprising a reverse displacement assay, comprising the steps of:
- a) obtaining a reagent complex composed of a probe nucleic acid that is partially base-paired to a tether nucleic acid, wherein said probe nucleic acid is complementary to the target nucleic acid, and wherein said tether nucleic acid is

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complementary to a specific subsequence of said  
probe nucleic acid; and

- b) combining the reagent complex of part (a) with a  
sample possibly containing target nucleic acid  
under suitable conditions in a suitable reaction  
vessel, so that, in the event that the sample  
contains target, the single-stranded region of the  
probe nucleic acid will hybridize with the target,  
and the probe nucleic acid will be displaced from  
the tether nucleic acid by strand exchange,  
yielding a fully or partially double-stranded  
product comprising the probe nucleic acid base-  
paired with the target; and

- c) measuring one or both of the following:

- i) the production of base-paired target-probe  
nucleic acid hybrids, or  
ii) a change in the properties of the tether or  
probe nucleic acids that is caused by the  
formation of base-paired target-probe nucleic  
acid hybrids

63. The method of Claim 62, wherein the probe nucleic acid  
is detectably labeled.

64. The method of Claim 62, wherein the tether nucleic acid  
is detectably labeled.

65. The method of Claim 62, wherein the tether nucleic acid  
is immobilized on a solid support.



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66. The method of Claim 65 wherein the tether nucleic acid is immobilized within a matrix or support suitable for electrophoresis of nucleic acids.

67. A method for screening a biological sample for the presence, or absence, of a target polynucleotide sequence comprising multiple sequential polynucleotide displacement for signal generation using the device of Claim 1, comprising the following steps:
- (a) forming a first probe complex by contacting a first polynucleotide sequence comprising a sequence complementary to the target polynucleotide sequence, with a second polynucleotide sequence under conditions suitable for hybridization between said first and said second polynucleotide sequences, thereby forming a first probe complex;
  - (b) forming a first displacement complex by contacting the complex of (a) with a target polynucleotide sequence comprising a sequence complementary to the first polynucleotide sequence, under conditions suitable for said target polynucleotide sequence to displace at least one said second polynucleotide sequence and hybridize to said first polynucleotide sequence, thereby forming a first displacement complex;
  - (c) forming a second probe complex by contacting a fourth polynucleotide sequence comprising a sequence which is complementary to the displaced second polynucleotide sequence, with a fifth

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polynucleotide sequence under conditions suitable for hybridization between said fourth and fifth polynucleotide sequences, thereby forming a second probe complex; and

- 5 (d) forming a second displacement complex by contacting the displaced second polynucleotide sequence of (b) with the second probe complex of (c) under conditions suitable for the displaced second polynucleotide sequence of (b) displacing  
10 at least one said fifth polynucleotide sequence of (c) and hybridizing with said fourth polynucleotide sequence of (c),  
thereby producing a liberated fifth polynucleotide sequence which generates at least one signal, and  
15 wherein detection of the signal is indicative of the presence of the target polynucleotide sequence in a biological sample.

68. The method of Claim 67, wherein said second and fourth  
polynucleotide sequences contain multiple repeating  
20 units having the same sequence, wherein said multiple repeating units are complementary as between said second and fourth polynucleotide sequences, and wherein said fifth polynucleotide sequence is substantially  
identical to at least one of the repeating units of  
25 said second polynucleotide sequence, thereby generating multiple signals via multiple liberated fifth polynucleotide sequences per target polynucleotide sequence within a sample.

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69. The method of Claim 67, wherein the region of hybridization between the polynucleotide sequences is from about 5 to about 1000 nucleotides in length.
70. The method of Claim 51, wherein the target molecule is an eubacteria rRNA nucleotide sequence, wherein the detection of said eubacteria rRNA nucleotide sequence is indicative of bacterial contamination of the biological sample.
71. The method of Claim 67, wherein the target molecule is a human immunodeficiency virus nucleotide sequence, wherein the detection of said human immunodeficiency virus is indicative of viral contamination of the biological sample.
72. The method of Claim 70, wherein the eubacteria rRNA nucleotide sequence is selected from the group consisting of: SEQ ID NOS. 1 - 4.
73. The method of Claim 71, wherein the human immunodeficiency virus nucleotide sequence is selected from the group consisting of: SEQ ID NOS. 5 - 14.

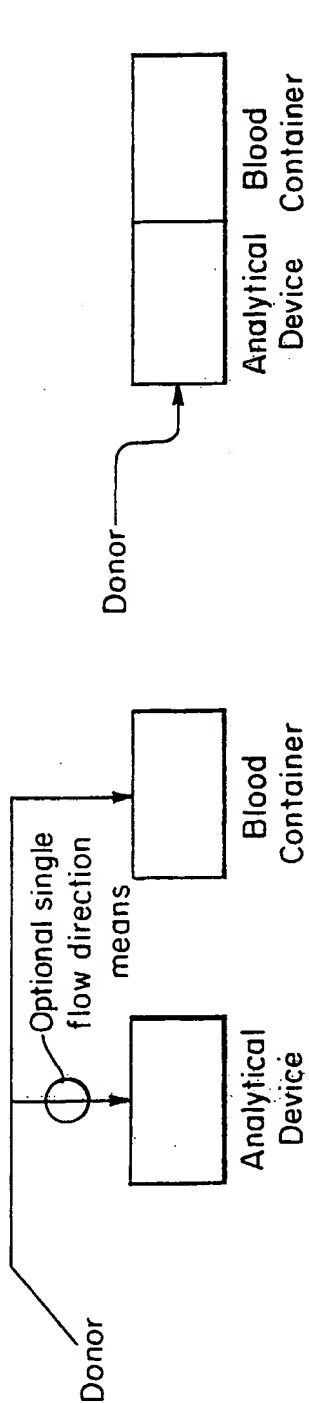


FIG. 1

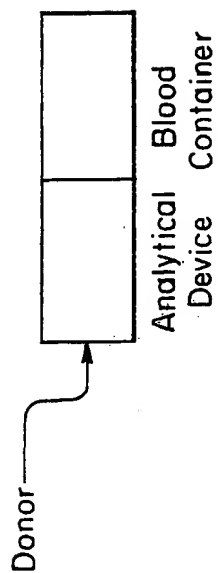


FIG. 2

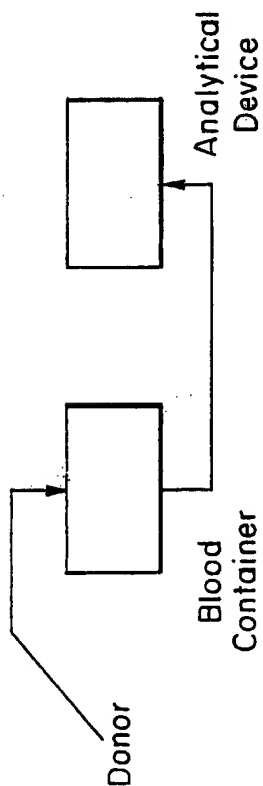


FIG. 3

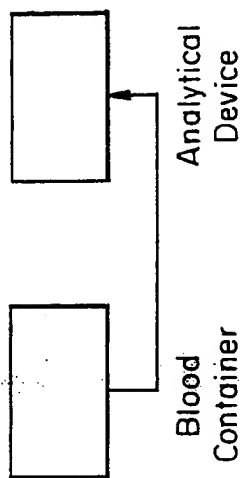


FIG. 4

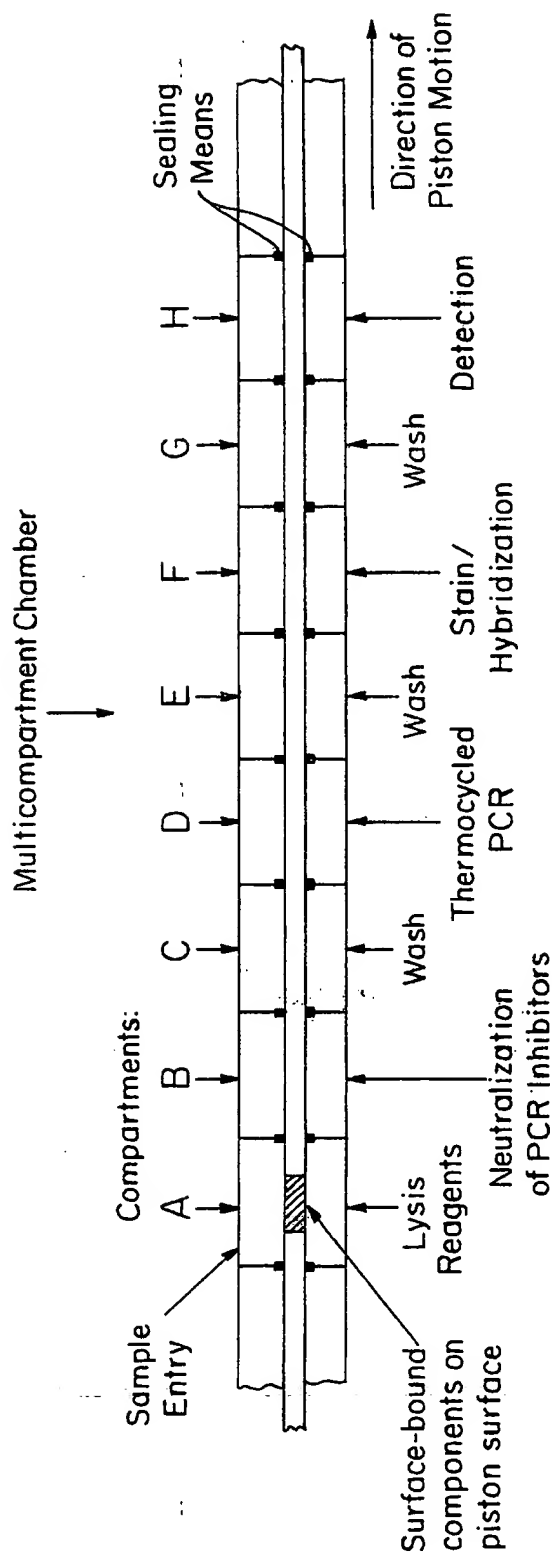


FIG. 5

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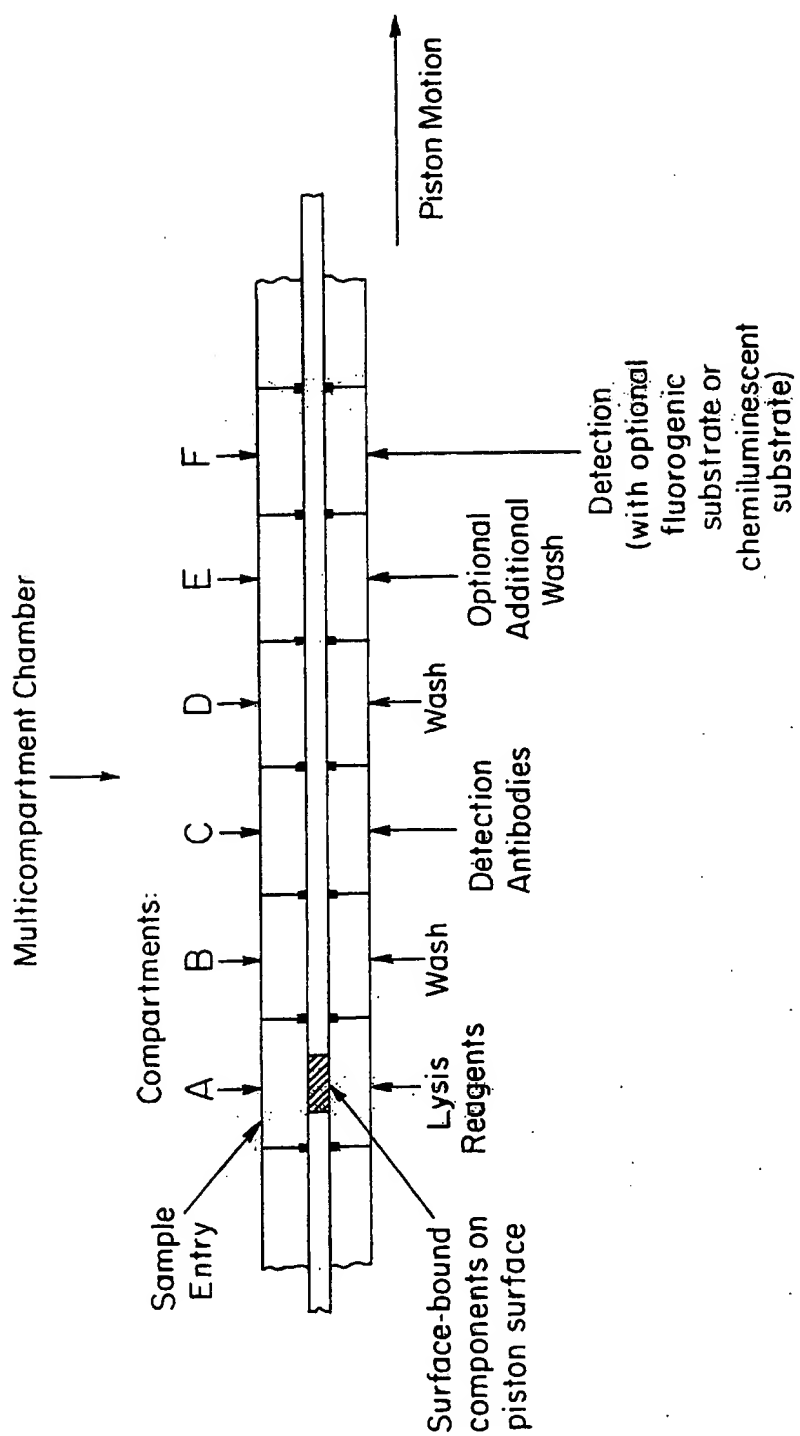


FIG. 6

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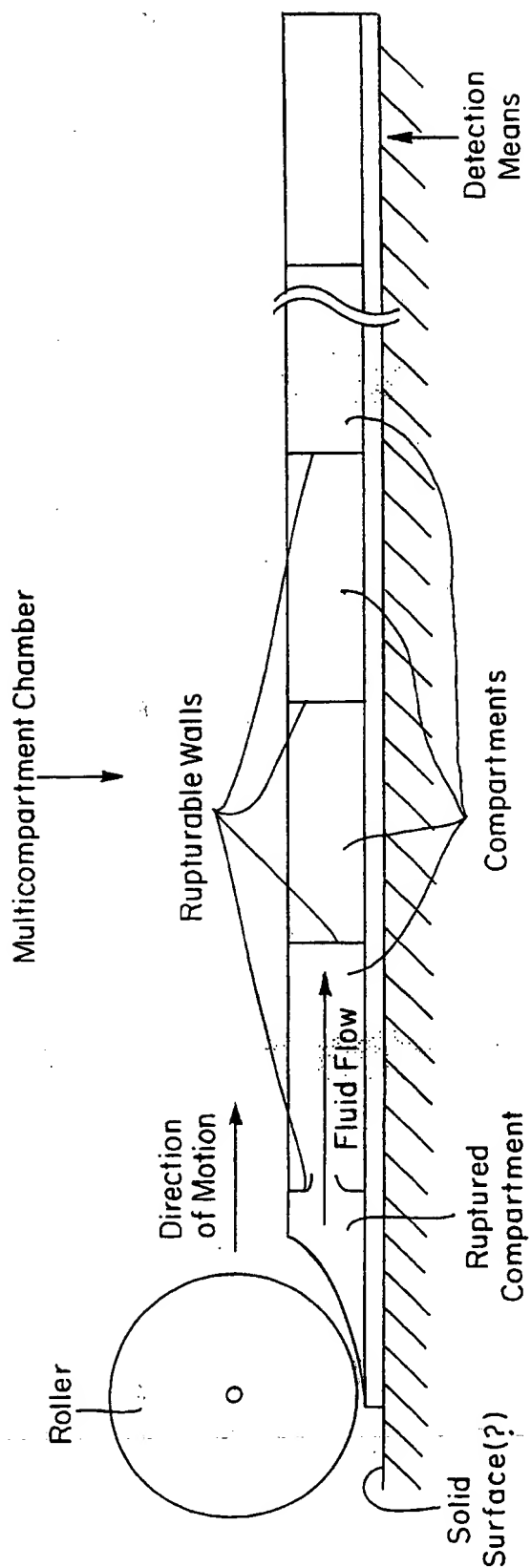
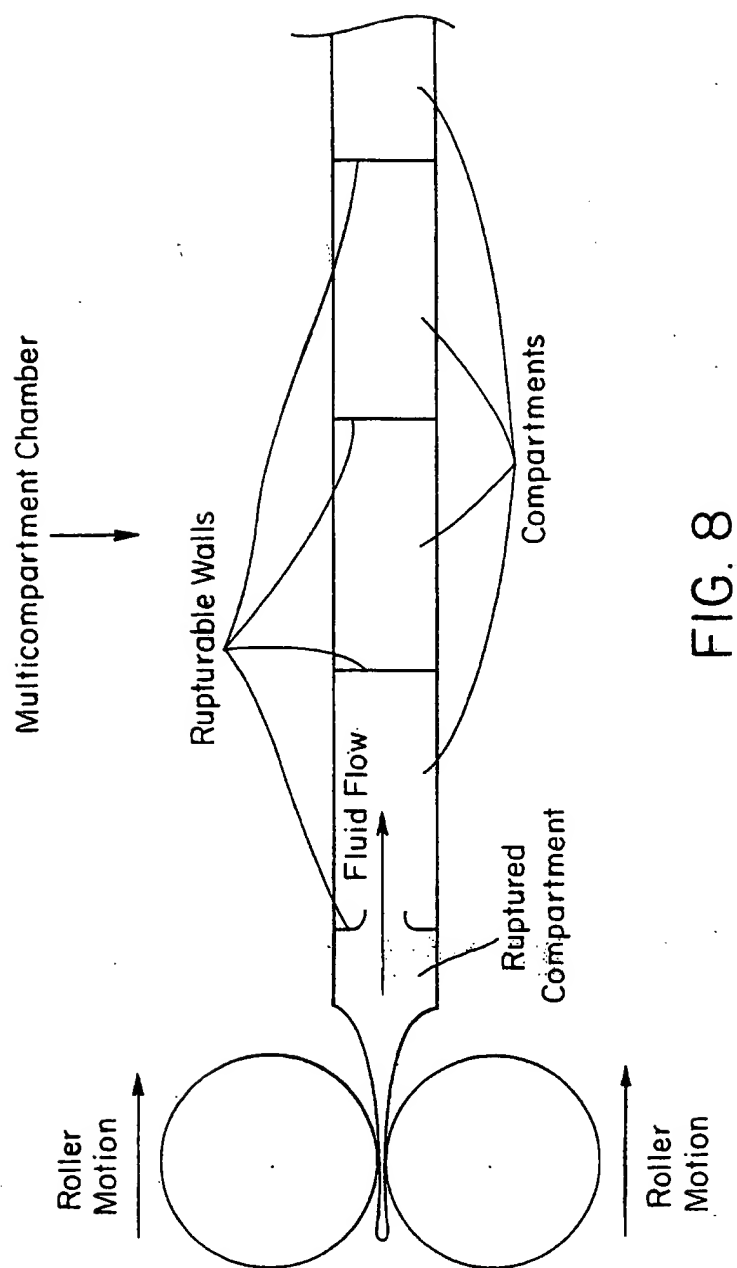


FIG. 7





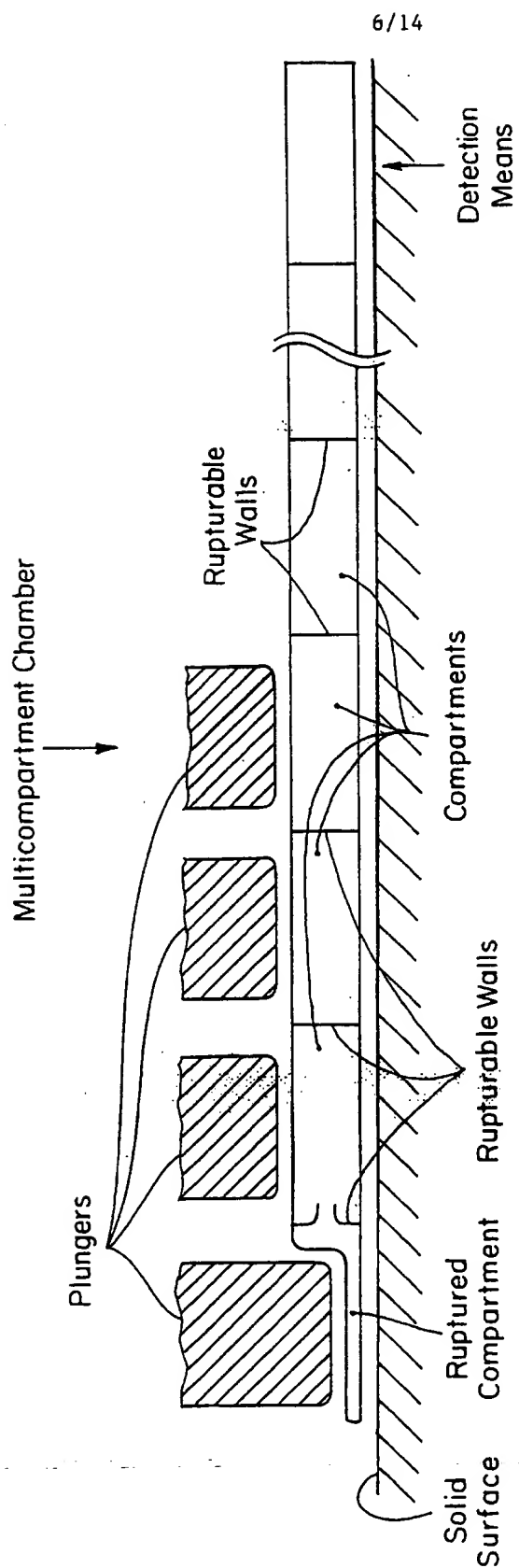


FIG. 9

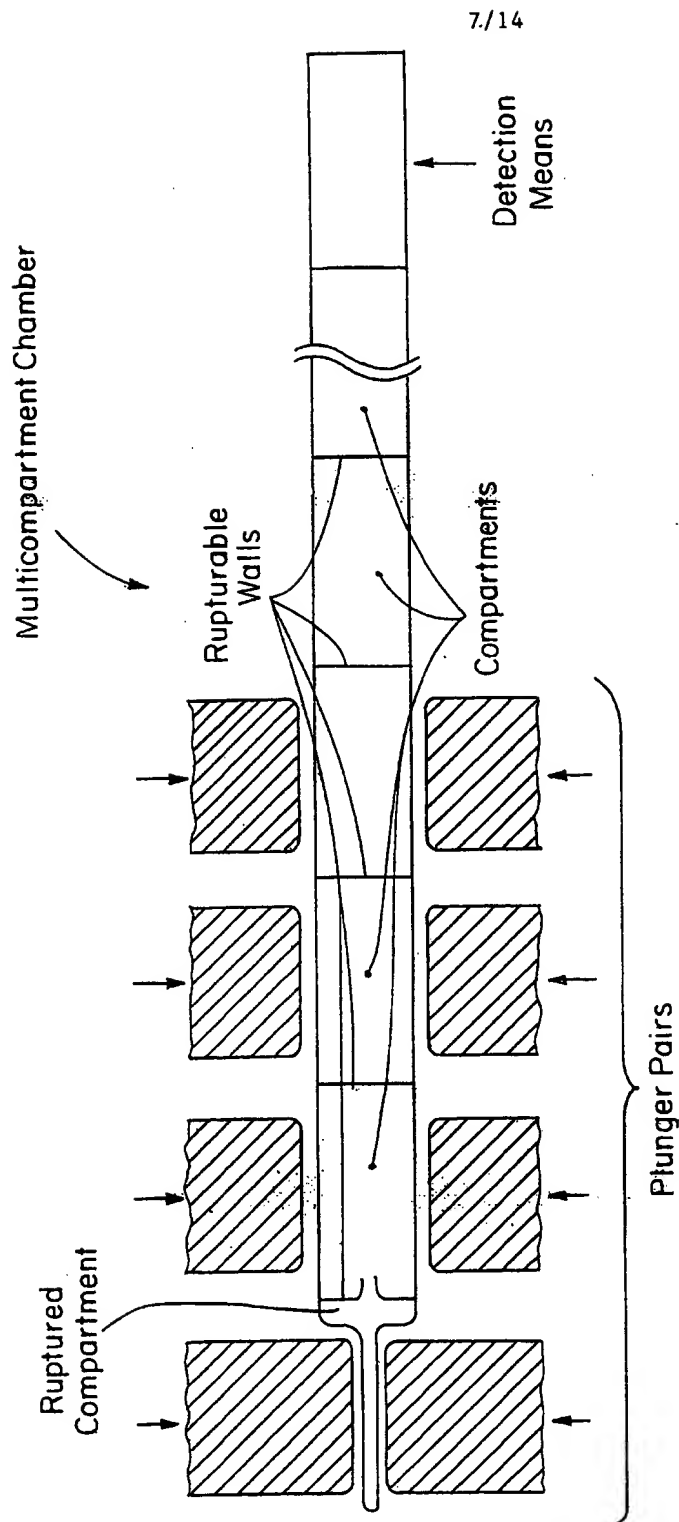


FIG. 10

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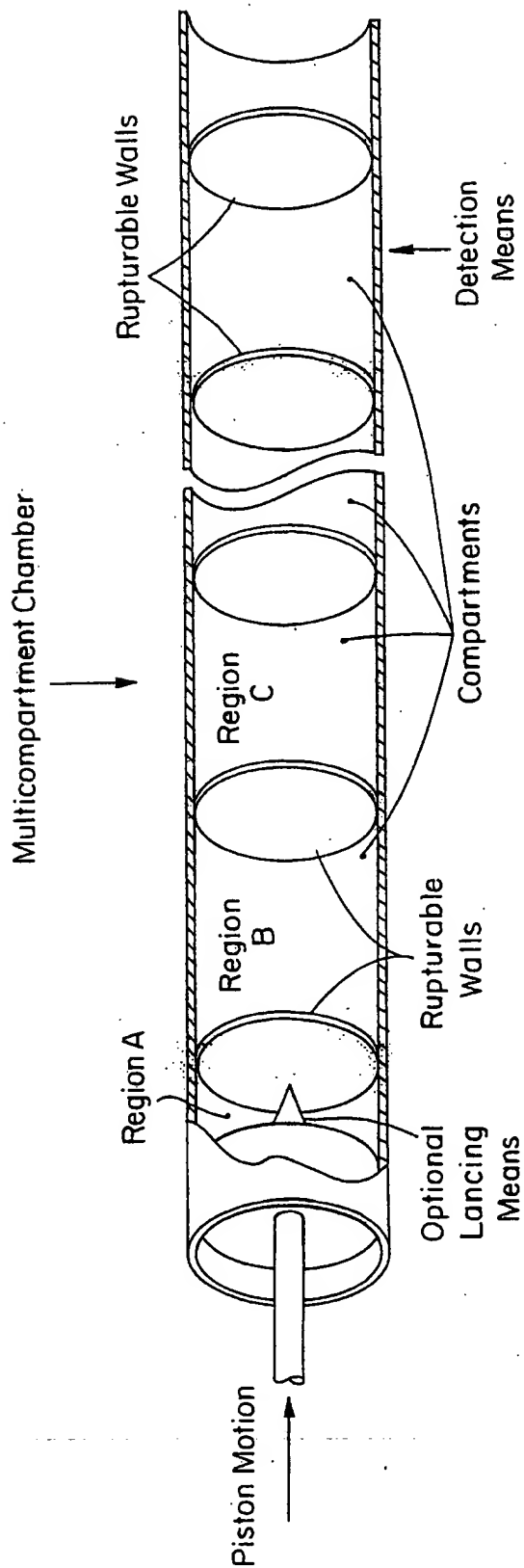


FIG. 11

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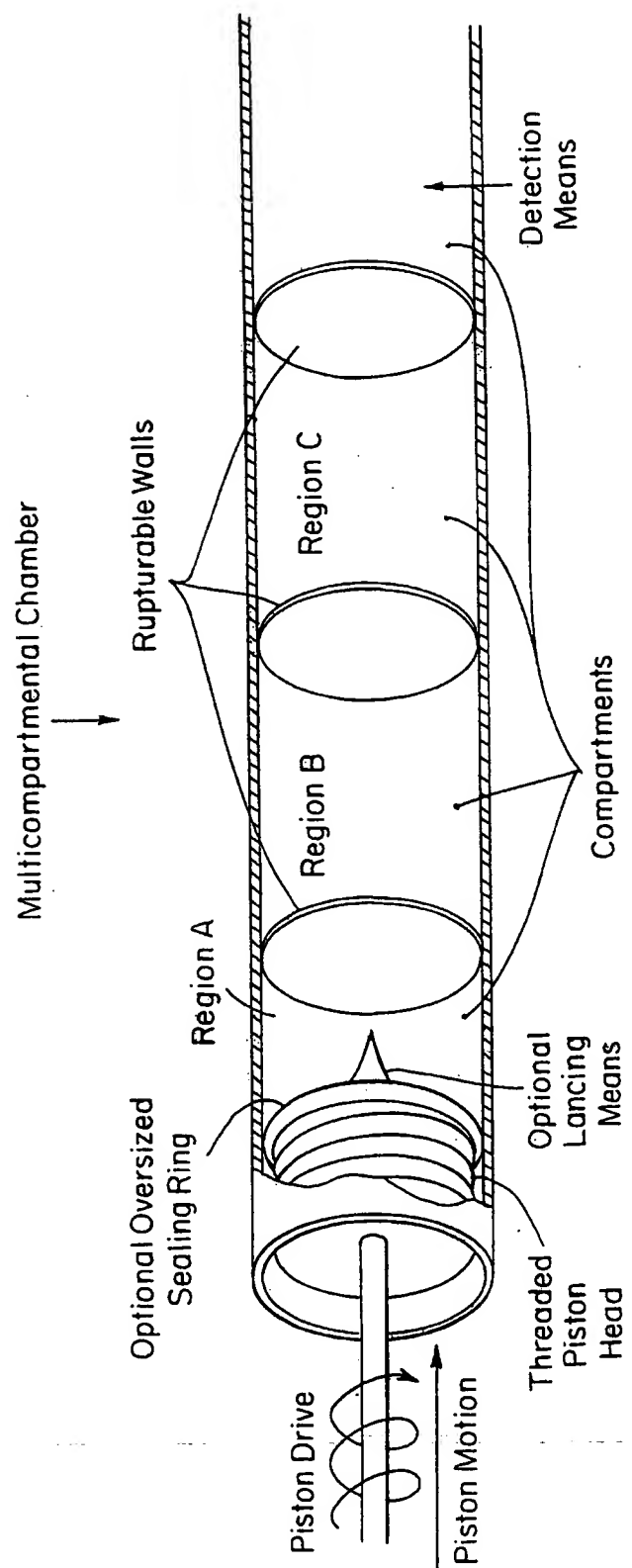


FIG. 12

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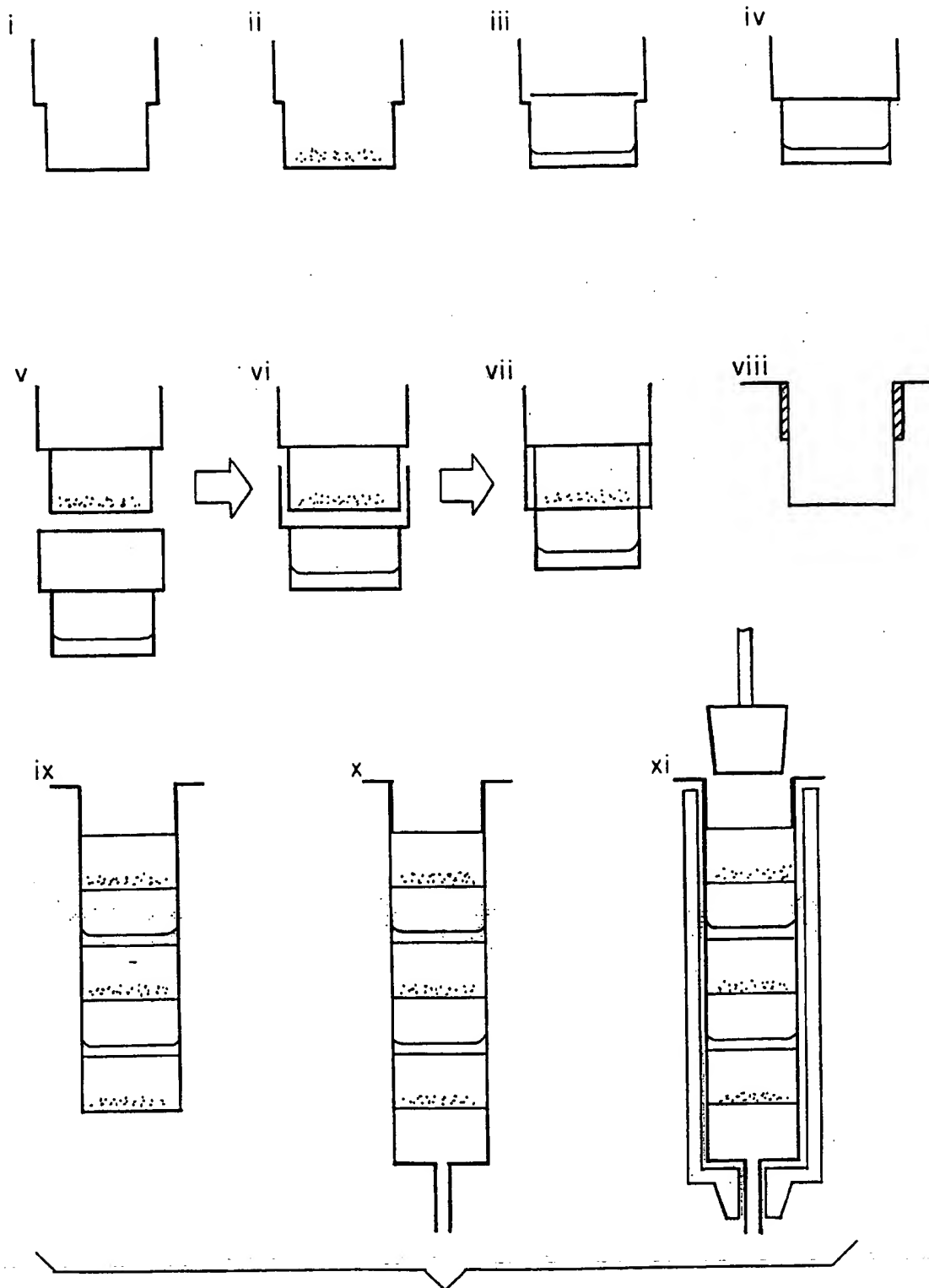


FIG. 13

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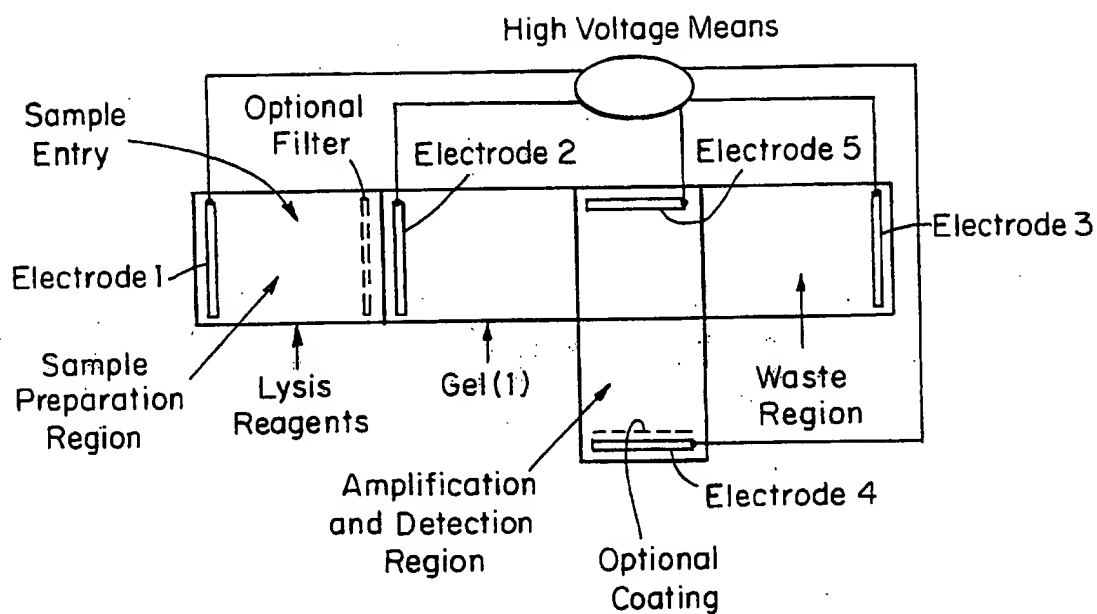


FIG. 14

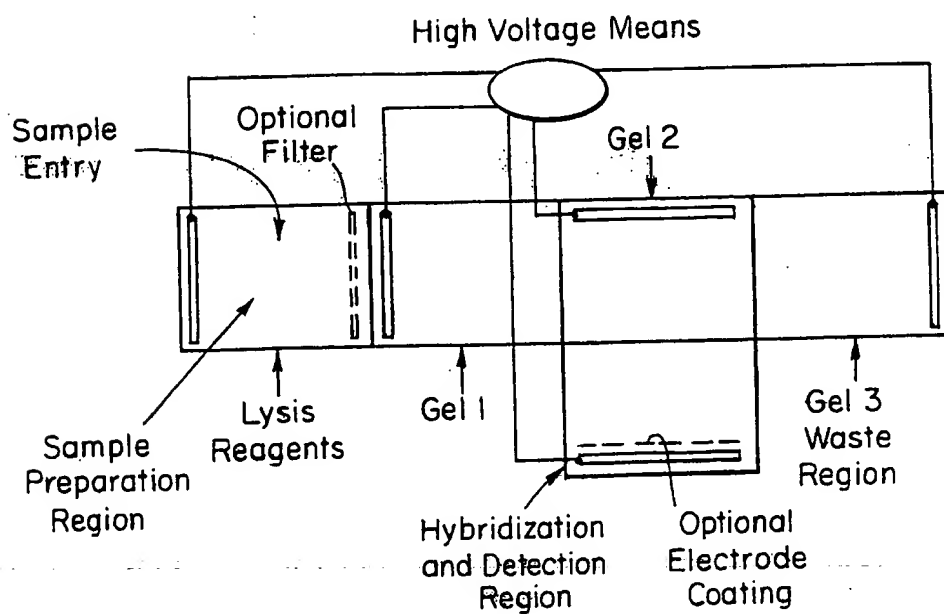


FIG. 15

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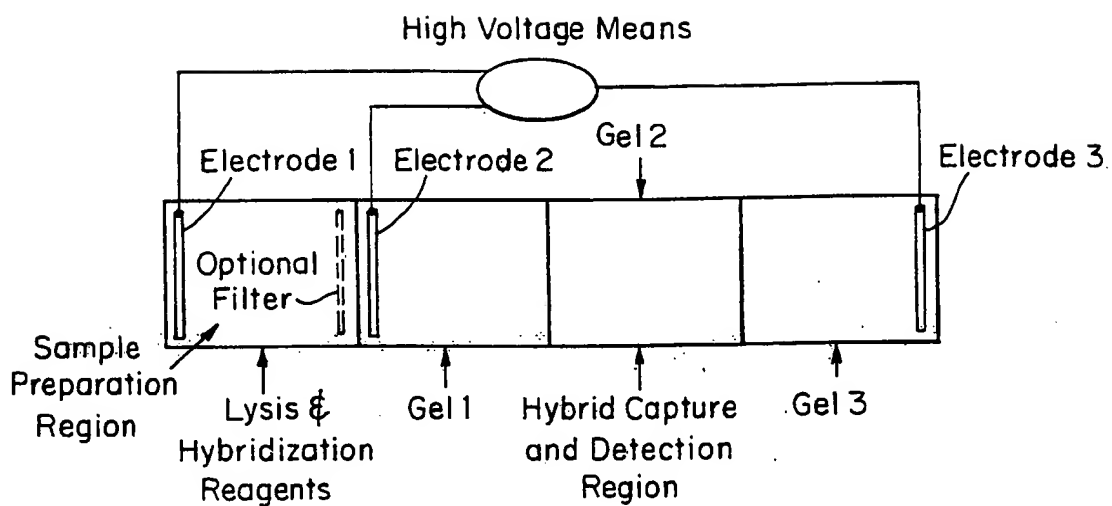


FIG. 16

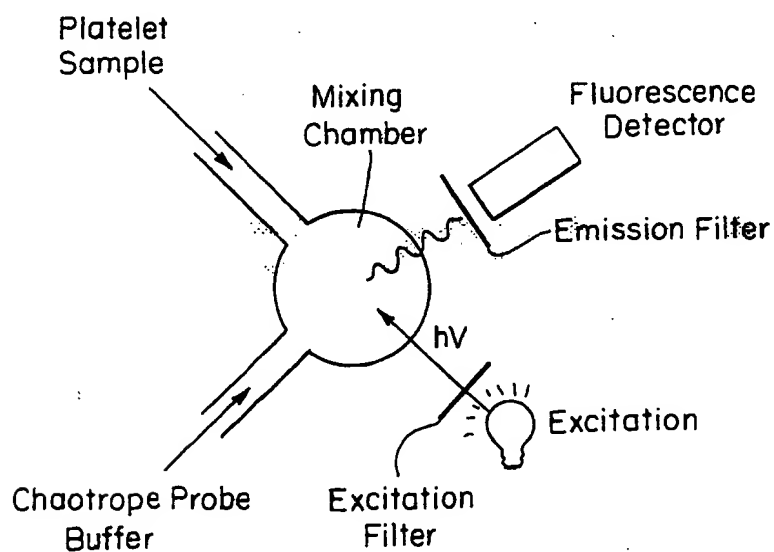


FIG. 17

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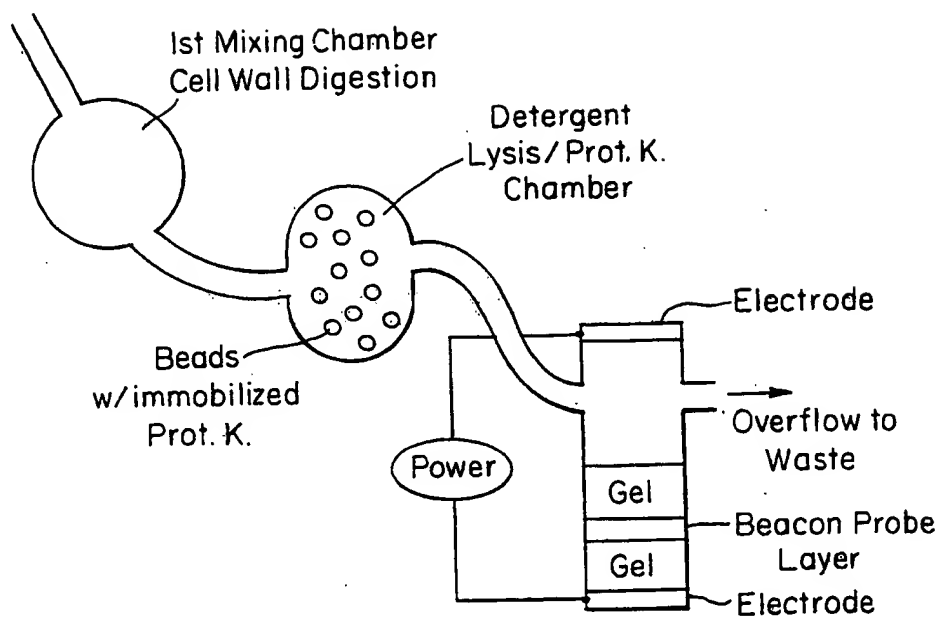


FIG. 18A

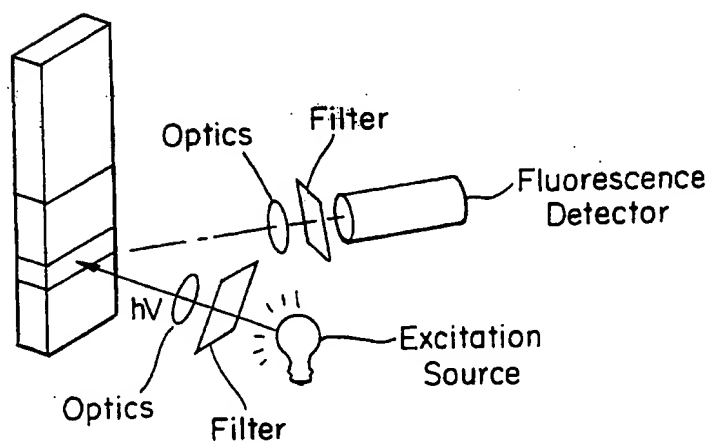


FIG. 18B



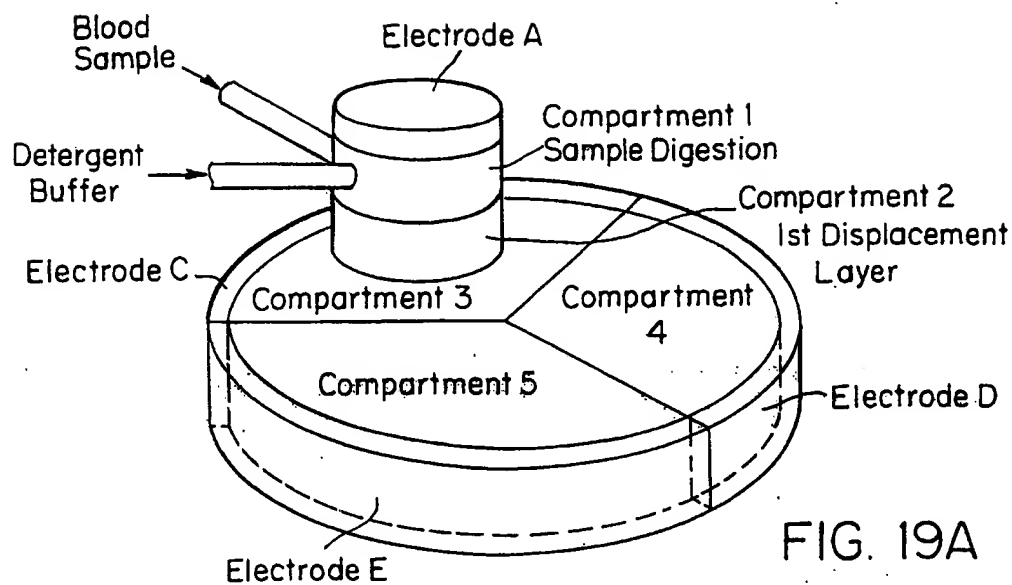


FIG. 19A

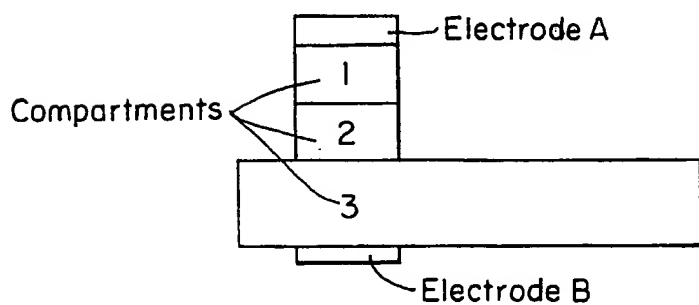
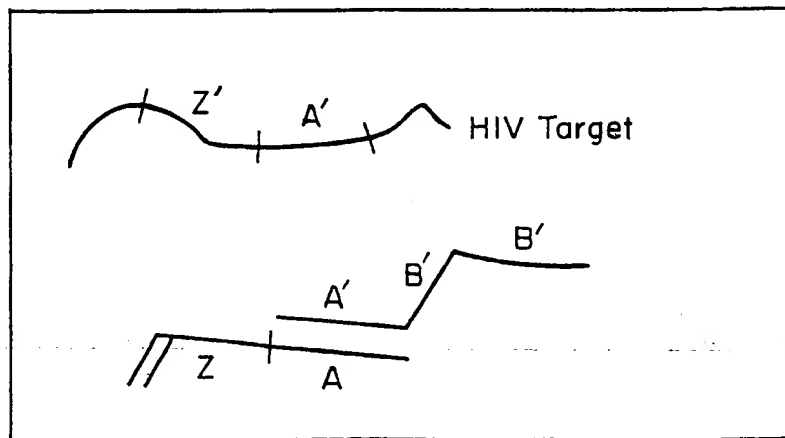


FIG. 19B



Compartment  
&  
Displacement  
Complex

FIG. 19C



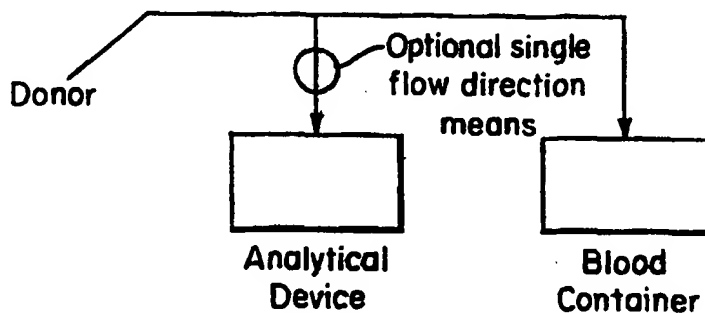
## INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

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(63) Related by Continuation (CON) or Continuation-in-Part (CIP) to Earlier Application <b>US 60/066,508 (CIP) Filed on 25 November 1997 (25.11.97)</b>		<b>Published</b> <i>With international search report. Before the expiration of the time limit for amending the claims and to be republished in the event of the receipt of amendments.</i>	
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(72) Inventors; and (75) Inventors/Applicants (for US only): <b>MUIR, Andrew, R. [US/US]; 481 Jerusalem Road, Cohasset, MA 02125 (US). BOLES, Truett, C. [US/US]; 5 Judith Lane #6, Waltham, MA 02154 (US). ADAMS, Christopher, P. [US/US]; 255 Broadway, Somerville, MA 02145 (US).</b>			

(54) Title: **DEVICES AND METHODS FOR DETECTING TARGET MOLECULES IN BIOLOGICAL SAMPLES**

## (57) Abstract

Devices and methods for detecting the presence, or absence of the presence, of at least one target molecule employing a receptacle housing a reaction chamber comprised of at least one compartment containing suitable reagents for the detection of the target molecule are disclosed. The device can be used in particular for screening donated blood or other biological fluids for the presence of contaminants. Preferably, the device comprises two or more breakable compartments separated by breakable barriers, and is associated with a collection system such as a blood bag.



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# INTERNATIONAL SEARCH REPORT

Intr Application No  
PCT/US 98/24918

A. CLASSIFICATION F SUBJECT MATTER  
IPC 6 B01L3/00 G01N33/49

//C12Q1/68,A61M1/02

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 6 B01L A61M G01N

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	EP 0 397 424 A (BIOTRACK INC) 14 November 1990  see page 10, line 34 - page 11, line 3; figure 1 ---	1-4,6, 10-14, 28-31, 51,55,56
X	DE 94 17 612 U (KLOTH BERND) 5 January 1995 see page 9 - page 11; figures ---	1-3,10, 11,51
A	US 5 591 573 A (WHALEN JOHN J ET AL) 7 January 1997  see column 5, line 19 - line 32 see column 6, line 12 - line 65; figures --- -/--	1-9, 11-15, 34,35, 51-54

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- "P" document published prior to the international filing date but later than the priority date claimed

- "T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
- "X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
- "Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.
- "&" document member of the same patent family

Date of the actual completion of the international search

25 March 1999

Date of mailing of the international search report

13.07.99

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Authorized officer

Hodson, C

# INTERNATIONAL SEARCH REPORT

Inte Application No  
PCT/US 98/24918

## C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	US 3 217 710 A (G.L. BEALL ET AL) 16 November 1965 see column 1, line 37 - line 67 ---	1-3,7,9
A	WO 86 00704 A (INT HEALTH SERVICES INC) 30 January 1986  see page 13, line 7 - line 30; figure 3 ---	1-4, 11-19, 28,29
A	WO 95 15681 A (BAXTER INT) 15 June 1995  see page 17 - page 20 see page 61; figures 1,2 ---	1-7,9, 51-56
P,X	WO 97 47967 A (SARNOFF CORP) 18 December 1997  see page 11, line 3 - line 29; figures 1,5,6,8; examples 2-4 -----	1-6, 10-20, 28-31, 51-56

# INTERNATIONAL SEARCH REPORT

International application No.  
PCT/US 98/24918

## Box I Observations where certain claims were found unsearchable (Continuation of Item 1 of first sheet)

This International Search Report has not been established in respect of certain claims under Article 17(2)(a) for the following reasons:

1. ☐ Claims Nos.:  
because they relate to subject matter not required to be searched by this Authority, namely:
2. ☐ Claims Nos.:  
because they relate to parts of the International Application that do not comply with the prescribed requirements to such an extent that no meaningful International Search can be carried out, specifically:
3. ☐ Claims Nos.:  
because they are dependent claims and are not drafted in accordance with the second and third sentences of Rule 6.4(a).

## Box II Observations where unity of invention is lacking (Continuation of item 2 of first sheet)

This International Searching Authority found multiple inventions in this international application, as follows:

see additional sheet

1. ☐ As all required additional search fees were timely paid by the applicant, this International Search Report covers all searchable claims.
2. ☐ As all searchable claims could be searched without effort justifying an additional fee, this Authority did not invite payment of any additional fee.
3. ☐ As only some of the required additional search fees were timely paid by the applicant, this International Search Report covers only those claims for which fees were paid, specifically claims Nos.:
4. ☒ No required additional search fees were timely paid by the applicant. Consequently, this International Search Report is restricted to the invention first mentioned in the claims; it is covered by claims Nos.:

1-41,51-56

### Remark on Protest

- ☐ The additional search fees were accompanied by the applicant's protest.
- ☐ No protest accompanied the payment of additional search fees.

FURTHER INFORMATION CONTINUED FROM PCT/ISA/ 210

1. Claims: 1-41,51-56

Device for detecting a target molecule optionally connected to a sample collection unit; Method for screening a sample using this device.

2. Claims: 42-47

Device for detecting microbiological pathogens having breakable compartments and vital stain

3. Claims: 48-50

Device for detecting target polynucleotide having breakable compartments and lysing agent

4. Claims: 57-61

Method for screening a sample involving electrophoresis step

5. Claims: 62-66

Method for screening a sample involving reverse displacement assay

6. Claims: 67-69,71,73

Method for screening a sample involving multiple sequential polynucleotide displacement

7. Claims: 70,72

Method for screening a sample wherein the target molecule is a eubacteria rRNA nucleotide sequence

# INTERNATIONAL SEARCH REPORT

Information on patent family members

In  
Application No  
PCT/US 98/24918

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